

Change of Auditor

Oceana Metals Limited (ASX:OCN) (“Oceana” or the “Company”) advises that Stantons International Audit and Consulting Pty Ltd (“Stantons”) has been appointed as auditor of the Company, with effect from today. This appointment follows the resignation of Moore Australia Audit (WA) Pty Ltd (“Moore Australia”) and consent from ASIC, in accordance with section 329(5) of the *Corporations Act 2001* (Cth).

The decision to appoint Stantons was made after a thorough review of the Company’s external audit arrangements. The Board expresses its gratitude to Moore Australia for their past assistance and professional services to the Company.

In accordance with section 327C of the *Corporations Act 2001* (Cth), a resolution to confirm the appointment of Stantons as the Company’s external auditor will be put to shareholders at Oceana’s 2026 Annual General Meeting.

By authority of the Managing Director.

For further information please contact:

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