



Announcement Summary

Entity name

ADX ENERGY LTD

Date of this announcement

Friday January 16, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options, Exercise price 3.9 cents, expiry 17/01/2028	84,615,403	16/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADX ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

50009058646

1.3 ASX issuer code

ADX

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Nov-2025 09:18	New - Proposed issue of securities - ADX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/1/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

84,615,403

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

15 mil broker options, 67,307,711 placement options and 2,307,692 Director placement options, both free attaching options under placement



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Options, Exercise price 3.9 cents, expiry 17/01/2028

+Security type	ISIN code
Options	

Date the +securities the subject of this notification were issued

16/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://investors.adx-energy.com/announcements/7314135>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03900000	17/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ADX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

84,615,403





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	720,715,324
ADXO : OPTION EXPIRING 08-MAY-2026	64,285,731

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADXAAL : OPTION EXPIRING 31-OCT-2029 EX NIL	1,095,312
ADXAM : OPTION EXPIRING 31-MAR-2026 EX \$0.055	23,000,000
ADXAL : OPTION EXPIRING 31-MAR-2026 EX \$0.05	2,000,000
ADXAAL : OPTION EXPIRING 31-JAN-2029 EX NIL	213,068
ADXAAG : OPTION EXPIRING 31-JAN-2028 EX NIL	131,425
ADXAAM : OPTION EXPIRING 31-MAY-2029 EX NIL	670,673
ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL	380,358
ADXAAL : OPTION EXPIRING 31-MAY-2028 EX NIL	89,003
ADXAAL : OPTION EXPIRING 31-JUL-2028 EX NIL	196,514
ADXAAL : OPTION EXPIRING 31-OCT-2027 EX NIL	218,750
ADXAAL : OPTION EXPIRING 31-JAN-2027 EX NIL	283,929
ADXAAN : OPTION EXPIRING 31-JUL-2029 EX NIL	1,005,387
ADXAAL : OPTION EXPIRING 31-OCT-2028 EX NIL	167,079
ADXAAL : OPTION EXPIRING 31-JUL-2026 EX NIL	269,532



ADXAAH : OPTION EXPIRING 31-MAR-2026 EX \$0.17	500,000
ADXAAC : OPTION EXPIRING 31-JUL-2027 EX NIL	300,000
ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	275,893
New class - code to be confirmed : Unlisted Options, Exercise price 3.9 cents, expiry 17/01/2028	84,615,403