

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Critical Minerals Group LimitedACN/ARSN 652994726**1. Details of substantial holder (1)**Name Gerhard Redelinghuys, Redelinghuys SF / Cape Coal Pty Ltd / Redel Resources Pty LtdACN/ARSN (if applicable) 157 757 732 / 155 689 080There was a change in the interests of the substantial holder on 15/01/2026The previous notice was given to the company on 05/12/2025The previous notice was dated 05/12/2025**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary Shares</b>	<b>11,759,694</b>	<b>11.32%</b>	<b>13,002,870</b>	<b>12.52%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>See Annexure 1</b>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes

Gerhard Redelinghuys  Cape Coal Pty Ltd  Redel Resources Pty Ltd	Cape Coal Pty Ltd	Cape Coal Pty Ltd	Cape Coal Pty Ltd has a relevant interest under section 608(1)(a) of the Corporations Act 2001 as registered holder.	8,452,428 ordinary shares	8,452,428
	Redel Resources Pty Ltd	Redel Resources Pty Ltd	Redel Resources Pty Ltd had a relevant interest under section 608(3)(a) of the Corporations Act 2001, as holder of over 20% voting shares in Cape Coal Pty Ltd.	545,790 ordinary shares	545,790
			Gerhard Redelinghuys has a relevant interest under section 608(1)(b) and (c) of the Corporations Act 2001 as controller of Redel Resources Pty Ltd.		
Gerhard Redelinghuys  Redelinghuys SF	Redelinghuys SF	Redelinghuys SF	Relevant interest under section 608(1)(a) of the Corporations Act 2001 as registered holder.	3,996,419 ordinary shares	3,996,419
Gerhard Redelinghuys	Gerhard Redelinghuys	Gerhard Redelinghuys	Registered holder	8,233 ordinary shares	8,233

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address

Cape Coal Pty Ltd	491 Hotham Creek Road, Willow Vale, QLD 4209
Redel Resources Pty Ltd, Gerhard Redelinghuys, Redelinghuys S/F	491 Hotham Creek Road, Willow Vale, QLD 4209

## Signature

print name **Gerhard Redelinghuys** capacity **Director / Trustee**

sign here  date **16/01/2026**

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## ANNEXURE 1

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class	Number of Securities affected	Personal votes affected
23-Dec-2025	Redelinghuys Super Fund	On Market Purchase	\$ 50,000	Ordinary shares	500,000	500,000
06-Jan-2026	Redelinghuys Super Fund	On Market Purchase	\$ 19,672	Ordinary shares	196,721	196,721
07-Jan-2026	Redelinghuys Super Fund	On Market Purchase	\$ 18,315	Ordinary shares	183,154	183,154
12-Jan-2026	Redelinghuys Super Fund	On Market Purchase	\$ 7,195	Ordinary shares	71,953	71,953
13-Jan-2026	Redelinghuys Super Fund	On Market Purchase	\$ 1,667	Ordinary shares	16,666	16,666
14-Jan-2026	Redelinghuys Super Fund	On Market Purchase	\$ 1	Ordinary shares	1	1
15-Jan-2026	Redelinghuys Super Fund	On Market Purchase	\$ 2,823	Ordinary shares	28,226	28,226
23/12/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 990	Ordinary shares	10,000	10,000
29/12/2025	Cape Coal Pty Ltd	On Market Purchase	\$ 2,011	Ordinary shares	20,000	20,000
6/01/2026	Cape Coal Pty Ltd	On Market Purchase	\$ 326	Ordinary shares	3,211	3,211
7/01/2026	Cape Coal Pty Ltd	On Market Purchase	\$ 1	Ordinary shares	11	11
8/01/2026	Cape Coal Pty Ltd	On Market Purchase	\$ 6,533	Ordinary shares	65,000	65,000
16/01/2026	Cape Coal Pty Ltd	On Market Purchase	\$ 15,558	Ordinary shares	140,000	140,000