

ASX Release

16 January 2026

Loan Facility

Noble Helium Limited (ASX:NHE) (“**Noble Helium**” or “**the Company**”) is pleased to advise it has received a further A\$0.25 million advanced by Executive Chair, Dennis Donald. This is a further advance of short term financing under an unsecured loan agreement (“**Loan Agreement**”) entered into by the Company and Mr Donald on 15 January 2026.

The Loan Agreement was provided on commercial and arms’ length terms, is not convertible into shares and is repayable in cash. The further funds advanced under the Loan Agreement will be used towards the Company’s current working capital commitments.

The material terms of the Loan Agreement are as follows:

- Loan Amount: AUD \$250,000 which will be immediately fully drawn upon by the Company.
- Maturity Date: 31 December 2026
- Interest rate: 0% if the loan is repaid before 31 March 2026 and if not repaid, 12% per annum, which is payable quarterly in arrears for the period from initial drawdown until the Maturity Date.
- Security: Unsecured.
- Repayment: All amounts owing under the Loan Agreement must repaid on the Maturity Date, unless repaid earlier.
- Conversion: The Loan Agreement does not include any right to convert the loan to NHE shares.
- Termination: The Loan Agreement shall terminate on the first to occur of an event of default, written agreement between the parties or repayment of all outstanding balances. The events of default are customary for agreements of this nature, such as insolvency and failure to perform an obligation under the Loan Agreement where the failure cannot be remedied.

The Loan Agreement contains other terms and conditions which are standard for agreements of this nature, including representations and warranties given by the lenders in favour of the Company.

This further advance of funds shows the commitment and faith the Board and in particular the Executive Chair has in the potential of Noble Helium. The Company intend to hold a webinar in the near future to articulate the refinancing, immediate operation, and strategic plans for Noble Helium.

This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.

For further information:

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