

CLEANSING STATEMENT

Dynamic Metals Limited (**ASX: DYM**) (“**Dynamic**” or “the **Company**”) is pleased to provide this notice under **SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)**.

On 15 January 2026, Dynamic completed the issue of 606,250 fully paid ordinary shares in the capital of the Company upon the exercise of the remaining 606,250 Options exercisable at \$0.30 expiring 16 January 2026.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Released with the authority of Dynamic Metals’ Board of Directors.

For further information on the Company and our projects, please visit: www.dynamicmetals.com.au

CONTACT

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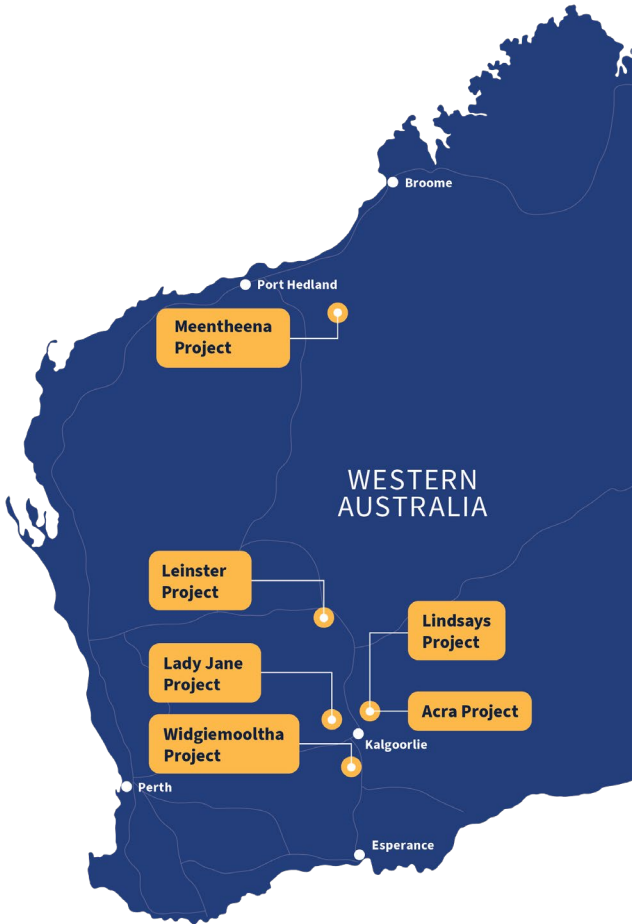
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ABOUT DYNAMIC METALS

Dynamic Metals (ASX: DYM) is an active precious and critical metals focused exploration company, unlocking value across a diverse portfolio of commodities in Western Australia.

Dynamic’s flagship project, Widgiemooltha, covers an extensive area of ~800km² extending between Norseman and Kambalda. The Widgiemooltha region has been a prospector’s paradise since 1892 and is considered highly prospective for gold and nickel. Dynamic’s tenements are adjacent to multiple million-ounce gold camps, established gold producers and associated key infrastructure.

In addition to the Widgiemooltha Project, Dynamic holds an extensive portfolio of exploration tenure in Australia, including several joint venture positions where other parties are funding ongoing exploration to earn an interest in the project. These projects are prospective for gold, lithium, and critical minerals.



DYNAMIC METALS CAPITAL STRUCTURE

Share Price: \$0.582/share (15/1/26)

Cash: \$3.45m (pro forma 30/11/25)

Shares on Issue: 52.5m

Market Cap: \$30.5m

<p>Portfolio of precious and critical minerals projects in Australia</p>	<p>Substantial exploration targets generated across Au, Li, Ni, Cu and PGE</p>	<p>Team has extensive experience and successful track record</p>	<p>Active 2026 exploration program with drill ready targets</p>	<p>Attractive valuation and leverage to exploration success</p>