



14 January 2026

## ASX ANNOUNCEMENT

# Less Than Marketable Parcel Sale Facility

**Evion Group NL (“Evion” or “the Company”) (ASX: EVG)** a vertically integrated graphite developer positioned for growth with projects being developed in Madagascar, India and Europe, is pleased to announce that it has established a share sale facility (“Facility”) for holders of “Less than Marketable Parcel” (as defined below) of the Company’s fully paid ordinary shares (“Shares”).

The Company is providing the Facility to allow smaller shareholders the opportunity to sell their Shares without having to use a broker or pay brokerage or handling fees. The Facility therefore provides an opportunity for holders of Less than Marketable Parcels to dispose of their Shares in a cost-effective manner. The Company will bear all transaction costs, including brokerage, associated with the sale of Shares under the Facility.

The Company values all its shareholders; however, it incurs significant administration costs maintaining a large number of Less than Marketable Parcels. By facilitating this sale, the Company expects to reduce the administrative costs associated with maintaining a large number of very small holdings. The Company is permitted to establish the Facility and facilitate the sale of Less than Marketable Parcels under the Company’s Constitution and the ASX Listing Rules.

The ASX Listing Rules define a “Marketable Parcel” as a parcel of Shares of not less than A\$500, based on the closing price of Shares on any given day. As at 4:00pm (WST) on 9 January 2026 (“Record Date”), based on the Company’s closing Share price of \$0.031 on the Record Date, a holding which is less than a Marketable Parcel is 16,129 Shares or less (“Less than Marketable Parcel”). At the Record Date, 845 shareholders hold a Less than Marketable Parcel (“LMP Holders”), representing an aggregate total of 6,487,500 Shares.

If LMP Holders wish to sell their Shares through this Facility they do not have to take any action. If LMP Holders **do not** wish to sell their Shares through this Facility, they must elect to retain their Shares by no later than 5:00pm (WST) on 25 February 2026 (the “Closing Date”) by either:

- Logging into their Automic investor portal at <https://portal.automic.com.au/investor/home> and making the election online; or
- Completing and returning the Share Retention Form by post to the Company’s share registry, Automic Group (“Automic”).

If you choose to return the completed Share Retention Form by post, please allow sufficient time for postal delivery to ensure it is received by Automic in advance of the Closing Date.

If LMP Holders **do not** elect to retain their Shares online or return the completed Retention Form in advance of the Closing Date their Shares will be sold on their behalf.

Alternatively, LMP Holders may increase their shareholding by purchasing Shares on market so that, by 5:00pm (WST) on the Closing Date, they are the registered holder of at least 16,130 Shares. The Facility will be subject to the terms in the attached letter which will be sent to LMP Holders with a Share Retention Form by no later than 14 January 2026. If you have any queries about lodging the Share Retention Form or the practical operation of the Facility, please contact Automic on 1300 288

664 (within Australia) or +61 2 9698 5414 (outside Australia) between the hours of 8:30am to 8:00pm (Sydney time) Monday to Friday or email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).

GBA Capital Pty Ltd has been appointed as broker for Shares sold under the Facility.

Upon the sale of the Less than Marketable Parcel Shares, proceeds shall be forwarded to LMP Holders as soon as possible after the sale of the Shares. The tax consequences from the sale will remain the LMP Holder's responsibility.

Please also note that, pursuant to the Constitution and ASX Listing Rules, the Company will not sell LMP Holders' Shares in the event that a third party announces a takeover offer for the Company.

### **Key dates**

The key dates for the Facility are outlined below.

| <b>Event</b>                                      | <b>Date</b>   |
|---|---|
| Record Date                                       | 4:00pm (WST) on 9 January 2026                      |
| Announcement of Facility                          | 14 January 2026                                     |
| Notice sent to LMP Holders                        | 14 January 2026                                     |
| Closing Date to make an election to retain Shares | 25 February 2026                                    |
| Payment to participating shareholders             | As soon as practicable after the sale of the Shares |

Evion reserves the right to change any of the dates referred to in this announcement by notice to the ASX or to vary, delay or cancel the Facility and not proceed with the sale of Shares, subject to the Constitution and the ASX Listing Rules.

Evion is not bound to sell any or all of the Shares that may be available for it to sell under the Facility, and there is no guarantee that the Company will be able to sell LMP Holders' Shares. In addition, the sale proceeds may differ from the market value of Shares on the Record Date, depending on movements in the market price of Shares and on the broker's ability to procure purchasers for the Shares.

A copy of the letter being sent to LMP Holders is attached. This letter is important and LMP Holders should read it in full. The Company does not provide any recommendation or advice on whether LMP Holders should elect to retain their Shares. If LMP Holders are in doubt about what to do, they should seek independent financial, legal or taxation advice prior to making an election whether to retain their Shares.

**This announcement has been authorised by the Board of Evion Group NL.**

### **Contact**

**David Round**  
Managing Director  
Evion Group NL  
0411 160 445

**Simon Condon**  
Investor Relations  
Republic IR  
0417 021 312  
[simon@republicir.com.au](mailto:simon@republicir.com.au)

**Sophie Thompson**  
Marketing & Investor Relations  
Evion Group NL  
0401 853 959

For more information – <https://eviongroup.com>



14 January 2026

Dear Shareholder,

### **Less than Marketable Parcel Sale Facility**

I am writing to advise you that Evion Group NL (ASX:EVG) ("**Evion**" or "**the Company**") has established a Less than Marketable Parcel Sale Facility ("LMP Facility") for holders of parcels of fully paid ordinary shares in Evion ("Shares") which are valued at less than A\$500 as at 4:00pm (WST) on 9 January 2026 ("Less than Marketable Parcels").

The Company is offering this sale facility to assist holders of Less than Marketable Parcels to sell their Shares. Holders of Less than Marketable Parcels who take advantage of the LMP Facility will have their Shares sold without having to use a broker or pay brokerage or handling fees. The Company has appointed GBA Capital Pty Ltd as the broker for Shares sold under the LMP Facility. The tax consequences from the sale will remain the shareholder's responsibility. The Company will bear all transaction costs, including brokerage, associated with the sale of Shares under the LMP Facility.

The Company values all its shareholders; however, it incurs significant administration costs maintaining a large number of Less than Marketable Parcels. By facilitating this sale, the Company expects to reduce the administrative costs associated with maintaining a large number of very small holdings. The Company is permitted to establish the Facility and facilitate the sale of Less than Marketable Parcels under the Company's Constitution and the ASX Listing Rules.

Our records show that you held a Less than Marketable Parcel based on the Company's closing share price of \$0.031 as at 4:00pm (WST) on 9 January 2026 ("Record Date"), being a shareholding of 16,129 Shares or less.

Unless you advise the Company that you **DO NOT WISH** to sell your Shares by 5:00pm (WST) on 25 February 2026 (the "Closing Date") by electing to retain your Shares, the Company intends to see your Shares through the LMP Facility in accordance with article 8.2 of the Company's Constitution and ASX Listing Rule 15.13. Proceeds of the sale will be sent to you following settlement of the sale or otherwise as soon as is reasonably practicable. If you wish to sell your Shares in the LMP Facility, your Shares will be sold on-market or as otherwise determined by the Directors after the Closing Date at or around the prevailing market price. The price you will receive for each Share will be the average price of every Share sold under the LMP Facility. All holders of Less than Marketable Parcels who have their Shares sold in the LMP Facility will receive the same price per Share and payment for your holding will be the average sale price multiplied by the number of your Evion Shares sold. As the sale price is an average, the proceeds you receive may be more or less than the actual price received by the broker for the sale of your Evion Shares. In addition, the sale proceeds may differ from the market value of Shares on the Record Date, depending on movements in the market price of Shares and on the broker's ability to procure purchasers for the Shares. Evion is not bound to sell any or all of the Shares that may be available for it to sell under the LMP Facility, and there is no guarantee that the Company will be able to sell your Shares.

If you **DO NOT WISH** to sell your Shares through the LMP Facility, you must elect to retain your Shares by no later than 5:00pm (WST) on 25 February 2026 (the "Closing Date") by either:

- Logging into your Automic investor portal at <https://portal.automic.com.au/investor/home> and making the election online; or
- Completing and returning the Share Retention Form by post to the Company's share registry, Automic Group ("Automic").

If you choose to return the completed Share Retention Form by post, please allow sufficient time for postal delivery to ensure it is received in advance of the Closing Date.

If Less than Marketable Parcel Holders **DO NOT elect to retain their Shares online or return the completed Retention Form in advance of the Closing Date their Shares will be sold on their behalf.**

Alternatively, Less than Marketable Parcel Holders may increase their shareholding by purchasing Shares on market so that, by 5:00pm (WST) on the Closing Date, they are the registered holder of at least 16,130 Shares. **The increase must be under the same registered name and address and with the same holder number (SRN or HIN) as set out in this letter. Please read the instruction on your personalised Share Retention Form carefully before returning it.**

If you wish to sell your Share through this LMP Facility you do not have to take any action. By refraining from taking any action, after the expiration of the time prescribed by ASX Listing Rule 15.13 and the Company's Constitution (being the Closing Date), you will be deemed to have irrevocably appointed the Company as your agent:

- To sell all of your Shares at a price to be determined by when and how the Shares are sold, and without any costs being incurred by you (other than in respect of any potential tax consequences); and
- To deal with the proceeds of the sale as set out in the attached information sheet.

Please also note that, pursuant to the Constitution and ASX Listing Rules, the Company will not sell your Shares in the event that a third party announces a takeover offer for the Company.

### **Important information**

The Company has determined that you hold a Less than Marketable Parcel, based on the Company's closing share price on the Record Date. If you have a Less than Marketable Parcel as at the Record Date, then unless you elect to retain your Shares or increase your holdings so that by 5:00pm (WST) on the Closing Date, such that you are the registered holder of at least 16,130 Shares (noting the increase must be under the same registered name and address and with the same holder number (SRN or HIN) as set out in this letter), the Company will be entitled to sell your Shares under the LMP Facility.

This letter is important and you should read it in full. The Company does not make any recommendations or provide any advice to you regarding whether to buy, sell or hold your Shares, not that this LMP Facility is the best way to sell your Shares. If you need help deciding what to do, or if you require information regarding the financial, legal or tax consequences of participating in the LMP Facility, you should consult your suitably qualified independent legal, financial or taxation adviser prior to making an election whether or not to retain your Shares.

The market price of Shares is subject to change. Current information on the price of Evion Shares is available at the ASX website [www.asx.com.au](http://www.asx.com.au).

The attached information sheet sets out further details of the LMP Facility, which you should read carefully before making any decision. If you require any further information, you can also contact Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between the hours of 8:30am to 8:00pm (Sydney time) Monday to Friday or email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).

Yours sincerely,



**David Round**  
**Managing Director**  
**Evion Group NL**

**EVION GROUP NL**  
**Less than Marketable Parcel Sale Facility – Information Sheet**

**Key Dates**

| <b>Event</b>                                      | <b>Date</b>   |
|---|---|
| Record Date                                       | 4:00pm (WST) on 9 January 2026                      |
| Announcement of Facility                          | 14 January 2026                                     |
| Notice sent to LMP Holders                        | 14 January 2026                                     |
| Closing date to make an election to retain Shares | 25 February 2026                                    |
| Payment to participating shareholders             | As soon as practicable after the sale of the Shares |

**What is a Less than Marketable Parcel?**

A Less than Marketable Parcel is a holding of Shares valued at less than AUD\$500 as at 4:00pm (WST) on 9 January 2026 (**Record Date**). Based on the Share price at the Record Date, this is a holding of 16,129 shares or less.

**What price will I receive for shares sold through the Facility?**

The price that you receive for your Shares under the Facility will be determined by when and how the shares are sold. The Company may sell your Shares on market in any way they consider fair and reasonable in the circumstances. If the shares are sold on market the price will depend on a number of factors, including market conditions at the time of sale. You will not have control over the time at which your Shares are sold, the price you receive may be different from the price appearing in the newspaper or quoted by ASX on any day and may not be the best price obtained for all the other Shares sold under the Facility. If the nominee broker sells your Shares other than on market, the price will be the price that they have been able to negotiate with the acquirer(s).

In accordance with clause 8.3 of the Company's constitution, your Shares will be sold at such price or consideration, on such other terms, in such manner, and at such times as the Directors think fit. Your Shares will be sold on-market or as otherwise determined by the Directors after the Closing Date at or around the prevailing market price. The price you will receive for each Share will be the average price of every Share sold under the LMP Facility. All holders of Less than Marketable Parcels who have their Shares sold in the LMP Facility will receive the same price per Share and payment for your holding will be the average sale price multiplied by the number of your Evion Shares sold.

**What is the price of Evion Shares?**

The last sale price of the Shares on the Record Date of 9 January 2026 was \$0.031. The share price changes frequently and updated price information is available from the ASX website ([www.asx.com.au](http://www.asx.com.au)) under the ASX code "EVG".

**When will the proceeds from the sale of Shares be sent to me?**

Payment will be sent to you as soon as practicable pursuant to the Facility via electronic funds transfer (**EFT**) to your bank account at an Australian financial institution (where we have your details or upon nomination by you of a relevant bank account). To ensure you receive payment via EFT please update your payment details via the Automic Investor Portal by visiting <https://portal.automic.com.au/investor/home>.

**If I buy more Shares, will I retain my holding?**

The Company will treat any purchase of additional Shares that has the effect of increasing your Evion shareholding above 16,129 Shares, as an indication that you do not want your shares to be sold through the Facility. For a purchase to be an effective notification that you wish to retain your Shares, any additional Shares must be registered by 5:00pm (WST) on 25 February 2026 under the same name and address and with the same holder number (SRN or HIN) as set out on the Share Sale Retention Form.

**What if my Shares are held in a CHESS holding?**

If your Shares remain in a CHESS holding at 5:00pm (WST) on 25 February 2026, the Company may move those Shares to an issuer sponsored holding and the Shares will be sold through the Facility.

**Where can I get further information?**

If you have any questions concerning your shareholding or the Facility, please contact the share registry, Automic Group on 1300 288 664 or at [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).

**Important notes**

The Company reserves the right to change any of the dates referred to in this letter by notice to the ASX. The letter does not constitute advice or a recommendation to buy, sell or hold Shares or advice that the Facility is the best way to sell your Shares. If you are in any doubt about what to do, you should contact your legal, financial or taxation adviser.

**NOTE: If you currently have more than one holding on the Evion Group NL share register, you may wish to consider amalgamating them. This may result in your amalgamated holding no longer being a Less than Marketable Parcel, in which case your Shares would not be sold as part of this Facility.**

[EntityRegistrationDetailsLine1Envelope]  
[EntityRegistrationDetailsLine2Envelope]  
[EntityRegistrationDetailsLine3Envelope]  
[EntityRegistrationDetailsLine4Envelope]  
[EntityRegistrationDetailsLine5Envelope]  
[EntityRegistrationDetailsLine6Envelope]

**Shares held at 4.00pm (WST) on  
9 January 2026:** [EVGUMP26WKHolding]

**ASX Security Code:** EVG

**Holder Number (SRN/HIN):** [HolderNumberMasked]

## LESS THAN MARKETABLE PARCEL SALE FACILITY – SHARE RETENTION FORM

**YOUR RETENTION FORM MUST BE RECEIVED BY NO LATER THAN 5.00PM (WST) ON 25 February 2026**

This is an important document and requires your immediate attention. This document should be read in conjunction with the enclosed shareholder letter. If you are in any doubt as to how to deal with this form, you should consult your professional advisor.

### Online Election (Recommended)

**Visit <https://investor.automic.com.au/#/home>**

To elect online, simply scan the barcode to the right or enter the above link into your browser. Instructions lodging your election online and accessing this portal are provided in the section overleaf.

- ✓ **It's fast and simple:** Electing online is very easy to do, it eliminates any postal delays and removes any potential risk of it being lost in transit.
- ✓ **It's secure and confirmed:** Electing online provides you with greater privacy over your instructions and provides you with confirmation that your Election has been successfully processed.



### Paper Election

**Only return this form if you wish to retain your shares.**

If you wish to elect to sell your shares under the Sale Facility you **do not** need to return this form. To ensure you receive payment via Electronic Funds Transfer (EFT) please update your payment instructions via the Automic Investor Portal by visiting <https://investor.automic.com.au/#/home>

### Provide your contact details:

|                      |                             |
|----------------------|-----------------------------|
| Telephone Number     | Contact Name (PLEASE PRINT) |
| <input type="text"/> | <input type="text"/>        |
| Email Address        |                             |
| <input type="text"/> |                             |

**SUPPORT YOUR COMPANY:** By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

## INSTRUCTIONS FOR COMPLETING THIS FORM

### ELECTION OPTIONS

#### RETENTION OF SHARES

If you wish to retain your shares, please make an election online or return this form so it is received no later than the closing date.

#### SELLING YOUR SHARES

If you wish to elect to sell your shares you **do not** need to make an election or return this form. To ensure you receive payment via EFT please update your payment instructions by following the instructions on the next page.

## LODGING YOUR RETENTION FORM



**IMPORTANT! Retention Forms cannot be returned by fax or email.  
Your Retention Form must be returned via one of the return methods provided below.**

Due to recent changes to delivery times by Australia Post, standard delivery may now take up to ten Business Days, or longer from regional areas. Shareholders should bear this in mind when returning their Retention Form using Australia Post.

### ONLINE

**Existing users:** If you have an existing Automic Investor Portal account, with access to Evion Group NL, you do not need to register and can log in with your existing username and password at <https://investor.automic.com.au>

If you do not automatically see your EVG shareholding in your account, you can easily add it by selecting the "Add holding" button on the top right-hand corner of the screen and following the prompts.

**New users:** If you do not have an existing Automic account you will need to register for Investor Portal by visiting <https://investor.automic.com.au/#/signup> and following these steps:

1. In the Company Name field, select " Evion Group NL (EVG)"
2. Enter your Holder Number (SRN or HIN)
3. Enter the postcode (Australian address) or click "change country" to select the country code (overseas address) relevant to your holding
4. Tick the "I'm not a robot" box and click "Next"
5. Complete the prompts to set up your Username and Password

**Once you are logged in, select "Offers" from the left-hand vertical menu and follow the prompts.**

**To update your payment instructions, complete the steps noted above to log into the Automic Investor Portal. Then select "My details" then "Payment Instruction" and follow the prompts to enter your payment instruction.**

### BY MAIL

Evion Group NL – Unmarketable Parcel Sale Facility  
C/- Automic Group  
GPO Box 5193  
Sydney NSW 2001

### BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm Sydney time)

Automic Group  
Level 5  
126 Phillip Street  
Sydney NSW 2000

**YOUR SHARE RETENTION FORM MUST BE RECEIVED BY NO LATER THAN  
5.00PM (WST) ON 25 FEBRUARY 2026.**