

Issue of Shares and Unlisted Options and Cleansing Notice – Section 708A(5)(e) Notice

Unith Ltd (ASX: UNT | FWB: CM3) (“Unith” or the “Company”) advises that the Company has issued 2,500,000 fully paid ordinary shares (“Shares”) to GBA Capital Pty Ltd as Management Fee for the loan facility announced on 29th December 2025.

The Company has also issued the following unlisted options as part of the fee for the loan facility announced on 29th December 2025:

- 8,000,000 exercisable at \$0.013 expiring 31 December 2028 to the lender or its nominee; and
- 4,000,000 exercisable at \$0.013 expiring 31 December 2028 to GBA Capital for fee as lead manager to the loan facility.

The Company has also issued 950,000 fully paid ordinary shares on conversion of Performance Rights.

An Appendix 2A and Appendix 3G have been lodged on ASX for the issue of securities as stated above.

Section 708A(5)(e) Notice – Issue of shares without a Disclosure Document

In accordance with the requirements of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“Act”), under which this notice is given, the Company confirms that:

1. The Shares (UNT) issued are part of a class of securities quoted on the ASX.
2. The Company has issued the Shares without disclosure under Part 6D.2 of the Act.
3. This notice is being given under section 708A(5)(e) of the Act.
4. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. Sections 674 and 674A of the Act.
5. As at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act in relation to the Company.

Authorised by the Board of Unith Ltd.

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