



## Announcement Summary

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**Name of entity**

OPHIR HIGH CONVICTION FUND

**Announcement type**

Update announcement

**Type of update**

Notification of change in details of buy-back

**Date of this announcement**

9/1/2026

**Reason for update**

Rollover of on market Buy Back for another 12 months
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**ASX Security code and description of the class of +securities the subject of the buy-back**

OPH : ORDINARY UNITS FULLY PAID

**The type of buy-back is:**

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

OPHIR HIGH CONVICTION FUND

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ARSN

**Registration number**

620920201

**1.3 ASX issuer code**

OPH

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Type of update**

Notification of change in details of buy-back

**1.4b Reason for update**

Rollover of on market Buy Back for another 12 months

**1.4c Date of initial notification of buy-back**

13/1/2023

**1.4d Date of previous announcement to this update**

9/1/2025

**1.5 Date of this announcement**

9/1/2026

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

OPH : ORDINARY UNITS FULLY PAID



## Part 2 - Type of buy-back

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### **2.1 The type of buy-back is:**

On market buy-back



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

222,598,602

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

Yes

**3A.5a Maximum number of securities proposed to be bought back**

22,259,860

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

Taylor Collison

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No



Part 3C - Key dates

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**On-market buy-back**

**3C.2 Proposed buy-back start date**

13/1/2023

**3C.3 Proposed buy-back end date**

8/1/2027

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

Pursuant to ASIC Corporations (ASX-listed Schemes On-market Buy-backs) instrument 2016/1159, the following information is provided: The Trust Company (RE Services) Ltd as Responsible Entity of the Ophir High Conviction Fund (trust), will fund the purchase price of the On-market Buy-back from the scheme property. The Responsible Entity reserves the right to suspend or terminate the buy-back at any time.