



Announcement Summary

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**Entity name**

REDCASTLE RESOURCES LIMITED

**Date of this announcement**

Friday January 09, 2026

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
RC1AG	OPTION EXPIRING 07-OCT-2028 EX \$0.15	14,940,749	09/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

REDCASTLE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

57096781716

**1.3 ASX issuer code**

RC1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/1/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Refer to Appendix 3B lodged 10/12/25 and Updated Appendix 3B lodged 07/01/26 for Entitlement Issue.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

RC1AG : OPTION EXPIRING 07-OCT-2028 EX \$0.15

**Date the +securities the subject of this notification were issued**

9/1/2026

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Appendix 3B lodged 10/12/25 and updated Appendix 3B lodged 07/01/26.

Issue details

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**Number of +securities**

14,940,749

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.01000000

**Purpose of the issue**

To raise additional working capital

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RC1 : ORDINARY FULLY PAID	119,524,561

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RC1AF : OPTION EXPIRING 30-OCT-2028 EX \$0.10	4,500,000
RC1AJ : OPTION EXPIRING 01-DEC-2028 EX \$0.30	500,000
RC1AI : OPTION EXPIRING 01-DEC-2028 EX \$0.20	500,000
RC1AL : OPTION EXPIRING 07-OCT-2028 DEFERRED	14,940,570
RC1AH : OPTION EXPIRING 30-OCT-2029 EX \$0.10	4,500,000
RC1AG : OPTION EXPIRING 07-OCT-2028 EX \$0.15	33,255,579



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

1