

APPENDIX 1
UNITY METALS LIMITED
UPDATED CONSOLIDATED PRO FORMA STATEMENT OF FINANCIAL POSITION

		Reviewed 30-Jun-25 Unity Metals	Reviewed 30-Jun-25 Unity Metals	Converted to A\$ 30-Jun-25 Unity Metals	Subsequent events	Pro-forma adjustments (actual raise)	Actual Position after raise Updated
Statement of Financial Position Note		\$	\$	\$	\$	\$	\$
CURRENT ASSETS							
Cash and cash equivalents	5	6,487	454,928	699,889	-	7,866,290	8,572,666
Trade and other receivables		1,663	-	-	-	-	1,663
Prepayments	6	15,945	6,610	10,169	-	(15,945)	10,169
Amount due from shareholders		-	1,754	2,698	-	-	2,698
Amount due from directors		-	13,678	21,043	-	-	21,043
Other Receivables	7	-	236,557	363,934	(143,601)	-	220,333
TOTAL CURRENT ASSETS		24,095	713,527	1,097,733	(143,601)	9,064,796	8,828,572
NON CURRENT ASSETS							
Property plant & equipment		-	40,763	62,712	-	-	62,712
Deposit		-	526	809	-	-	809
Investment in subsidiary	8	-	-	-	-	-	-
TOTAL NON CURRENT ASSETS		-	41,289	63,521	-	-	63,521
TOTAL ASSETS		24,095	754,816	1,161,254	(143,601)	9,064,796	8,892,093
CURRENT LIABILITIES							
Trade and other payables		53,688	170,898	262,920	-	-	316,608
TOTAL CURRENT LIABILITIES		53,688	170,898	262,920	-	-	316,608
NON CURRENT LIABILITIES							
Borrowings	9	129,327	-	-	(129,327)	-	-
TOTAL NON CURRENT LIABILITIES		129,327	-	-	(129,327)	-	-
TOTAL LIABILITIES		183,015	170,898	262,920	(129,327)	-	316,608
NET ASSETS /(LIABILITIES)		(158,920)	583,918	898,334	(14,274)	9,064,796	8,575,485
EQUITY							
Issued capital	10	2	7,915,840	12,178,215	(25,002)	7,635,226	19,788,441
Reserves	11	0	1,076,977	1,656,888	(133,920)	455,312	1,978,280
Accumulated losses	12	(158,922)	(8,216,330)	(12,640,508)	144,648	(240,193)	(12,894,975)
Non-controlling interest		0	(192,569)	(296,261)	0	0	(296,261)
TOTAL EQUITY		(158,920)	583,918	898,334	(14,274)	9,064,796	8,575,485

The above updated Consolidated Pro-forma Statement of Financial Position should be read in conjunction with the BDO Independent Limited Assurance Report included in Appendix 1 of the IPO Prospectus dated 6 November 2025 and the accompanying Notes

APPENDIX 1 - REVISED
UNITY METALS LIMITED
UPDATED CONSOLIDATED PRO FORMA STATEMENT OF FINANCIAL POSITION

	Pro-forma after issue Actual \$
CURRENT ASSETS	
Cash and cash equivalents	8,572,666
Trade and other receivables	1,663
Prepayments	10,169
Amount due from shareholders	2,698
Amount due from directors	21,043
	<u>220,333</u>
TOTAL CURRENT ASSETS	<u>8,828,572</u>
NON CURRENT ASSETS	
Property plant & equipment	62,712
Deposit	809
TOTAL NON CURRENT ASSETS	<u>63,521</u>
TOTAL ASSETS	<u>8,892,093</u>
CURRENT LIABILITIES	
Trade and other payables	<u>316,608</u>
TOTAL CURRENT LIABILITIES	<u>316,608</u>
TOTAL LIABILITIES	<u>316,608</u>
NET ASSETS /(LIABILITIES)	<u><u>8,575,485</u></u>
EQUITY	
Issued capital	19,595,753
Reserves	2,170,968
Accumulated losses	(12,894,975)
Non-controlling interest	<u>(296,261)</u>
TOTAL EQUITY	<u><u>8,575,485</u></u>