

Computershare Investor Services Pty Limited

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5 January 2026

Frank DeMarte  
Company Secretary  
Unity Metals Limited  
Level 2, 34 Colin Street  
West Perth WA 6005 Australia

and

ASX Limited  
ASX Compliance Pty Ltd  
Exchange Centre, 20 Bridge Street  
Sydney NSW 2000

Dear Frank,

**Re: Unity Metals Limited  
Initial Public Offering – Confirmation of Class 1 and 2 Manager Options Issuance  
(under the Prospectus)**

We refer to the listing of Unity Metals Limited (**Unity Metals**) on the Australian Securities Exchange (**ASX**). As the Share Registry for Unity Metals, Computershare Investor Services Pty Limited hereby confirms that on 30 December 2025, 4,215,854 Class 1 and 2 Manager Options were issued (under the Prospectus), which includes the following:

- (i) 2,107,927 Class 1 Manager Options exercisable at A\$0.30 each and expiring 6 January 2029 (**Class 1 Manager Options**)
- (ii) 2,107,927 Class 2 Manager Options exercisable at A\$0.35 each and expiring 6 January 2029 (**Class 2 Manager Options**)

A list of the security holders that have been issued the Class 1 and 2 Manager Options accompanies this confirmation notice.

Please do not hesitate to call me on +61 3 9907 7132 if you have any queries.

Yours sincerely,



**Nikhil Kulkarni**  
Project Manager  
Computershare Investor Services Pty Limited

<b>Unity Metals Limited Securityholder</b>	<b>Class 1 Manager Options Exercisable at A\$0.30 Expiring 6 January 2029</b>	<b>Class 2 Manager Options Exercisable at A\$0.35 Expiring 6 January 2029</b>
<b>MPS STAFF SUPER PTY LTD &lt;MPSSF INVESTMENTS A/C&gt;</b>	176,201	176,201
<b>CG NOMINEES (AUSTRALIA) PTY LTD</b>	784,710	784,710
<b>TAYCOL NOMINEES PTY LTD &lt;211 A/C&gt;</b>	88,101	88,101
<b>JS PORTFOLIO LIMITED</b>	970,814	970,814
<b>BACCHUS CAPITAL ADVISORS LTD</b>	88,101	88,101
<b>Total</b>	<b>2,107,927</b>	<b>2,107,927</b>