

Computershare Investor Services Pty Limited

ABN 48 078 279 277

Yarra Falls, 452 Johnston Street Abbotsford

Victoria 3067 Australia

GPO Box 2975 Melbourne

Victoria 3001 Australia

DX Box 30941

Telephone 61 3 9415 5000

Facsimile 61 3 9473 2500

www.computershare.com

5 January 2026

Frank DeMarte
Company Secretary
Unity Metals Limited
Level 2, 34 Colin Street
West Perth WA 6005 Australia

and

ASX Limited
ASX Compliance Pty Ltd
Exchange Centre, 20 Bridge Street
Sydney NSW 2000

Dear Frank,

**Re: Unity Metals Limited
Initial Public Offering – Confirmation of Class 1 and 2 Manager Options Issuance
(under the Prospectus)**

We refer to the listing of Unity Metals Limited (**Unity Metals**) on the Australian Securities Exchange (**ASX**). As the Share Registry for Unity Metals, Computershare Investor Services Pty Limited hereby confirms that on 30 December 2025, 4,215,854 Class 1 and 2 Manager Options were issued (under the Prospectus), which includes the following:

- (i) 2,107,927 Class 1 Manager Options exercisable at A\$0.30 each and expiring 6 January 2029 (**Class 1 Manager Options**)
- (ii) 2,107,927 Class 2 Manager Options exercisable at A\$0.35 each and expiring 6 January 2029 (**Class 2 Manager Options**)

A list of the security holders that have been issued the Class 1 and 2 Manager Options accompanies this confirmation notice.

Please do not hesitate to call me on +61 3 9907 7132 if you have any queries.

Yours sincerely,



Nikhil Kulkarni
Project Manager
Computershare Investor Services Pty Limited

Unity Metals Limited Securityholder	Class 1 Manager Options Exercisable at A\$0.30 Expiring 6 January 2029	Class 2 Manager Options Exercisable at A\$0.35 Expiring 6 January 2029
MPS STAFF SUPER PTY LTD <MPSSF INVESTMENTS A/C>	176,201	176,201
CG NOMINEES (AUSTRALIA) PTY LTD	784,710	784,710
TAYCOL NOMINEES PTY LTD <211 A/C>	88,101	88,101
JS PORTFOLIO LIMITED	970,814	970,814
BACCHUS CAPITAL ADVISORS LTD	88,101	88,101
Total	2,107,927	2,107,927