



Announcement Summary

Entity name
ROCKETDNA LTD.

Date of this announcement
Wednesday January 07, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - Employees 2025	4,500,000	07/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROCKETDNA LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

17618678701

1.3 ASX issuer code

RKT

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Employees 2025

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

7/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

One third of the Performance Rights vest on 1 January 2027, 1 January 2028 and 1 January 2029. Terms of the employee plan are here -<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02798887-6A1204105&v=undefined>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Terms of the employee plan are here -<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02798887-6A1204105&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

The Performance Rights are being issued to employees in recognition of work performed and as a retention mechanism.

Issue details

Number of +securities

4,500,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RKT : ORDINARY FULLY PAID	1,182,189,898

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RKTAT : OPTION EXPIRING 01-JUL-2028 EX \$0.012	1,000,000
RKTAV : OPTION EXPIRING 26-DEC-2027 EX \$0.0195	5,000,000
RKTAX : OPTION EXPIRING 01-DEC-2028 EX \$0.019	1,000,000
RKTAY : OPTION EXPIRING 01-JAN-2029 EX \$0.016	1,000,000
RKTAZ : OPTION EXPIRING 03-JUN-2028 EX \$0.016	500,000
RKTAN : OPTION EXPIRING 30-MAY-2026 EX \$0.021	2,000,000
RKTAM : PERFORMANCE RIGHTS	9,000,000
RKTAB : OPTION EXPIRING 30-MAY-2029 EX \$0.02	26,000,000
RKTAH : OPTION EXPIRING 30-MAY-2031 EX \$0.04	20,000,000
RKTAA : PERFORMANCE RIGHTS 2025	15,000,000
RKTAW : OPTION EXPIRING 30-MAY-2030 EX \$0.03	20,000,000
RKTAQ : OPTION EXPIRING 22-MAY-2028 EX \$0.01	5,500,000
RKTAU : OPTION EXPIRING 01-JUL-2028 EX \$0.02	2,000,000
RKTAP : OPTION EXPIRING 24-MAY-2027 EX \$0.015	1,000,000
RKTAS : OPTION EXPIRING 29-AUG-2027 EX \$0.011	20,000,000



RKTAO : PERFORMANCE RIGHTS 2022	12,000,000
New class - code to be confirmed : Performance Rights - Employees 2025	4,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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