



## Announcement Summary

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**Entity name**

ROCKETDNA LTD.

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday January 07, 2026

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

The securities are being issued under the Company's employee incentive plan approved by members on 24 May 2024. <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02798887-6A1204105&v=undefined>

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RKT	ORDINARY FULLY PAID	617,984	07/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ROCKETDNA LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

17618678701

**1.3 ASX issuer code**

RKT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/1/2026



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities are being issued under the Company's employee incentive plan approved by members on 24 May 2024. <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02798887-6A1204105&v=undefined>

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

RKT : ORDINARY FULLY PAID

**Issue date**

7/1/2026

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

617,984

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities are issued for nil consideration to employees as an incentive under the Company's employee incentive plan.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.025890

**Any other information the entity wishes to provide about the +securities to be quoted**

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**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

The securities are issued for nil consideration to employees as an incentive under the Company's employee incentive plan.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RKT : ORDINARY FULLY PAID	1,182,807,882

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RKTAT : OPTION EXPIRING 01-JUL-2028 EX \$0.012	1,000,000
RKTAV : OPTION EXPIRING 26-DEC-2027 EX \$0.0195	5,000,000
RKTAX : OPTION EXPIRING 01-DEC-2028 EX \$0.019	1,000,000
RKTAY : OPTION EXPIRING 01-JAN-2029 EX \$0.016	1,000,000
RKTAZ : OPTION EXPIRING 03-JUN-2028 EX \$0.016	500,000
RKTAN : OPTION EXPIRING 30-MAY-2026 EX \$0.021	2,000,000
RKTAM : PERFORMANCE RIGHTS	9,000,000
RKTAB : OPTION EXPIRING 30-MAY-2029 EX \$0.02	26,000,000
RKTAH : OPTION EXPIRING 30-MAY-2031 EX \$0.04	20,000,000
RKTAA : PERFORMANCE RIGHTS 2025	15,000,000
RKTAW : OPTION EXPIRING 30-MAY-2030 EX \$0.03	20,000,000
RKTAQ : OPTION EXPIRING 22-MAY-2028 EX \$0.01	5,500,000
RKTAU : OPTION EXPIRING 01-JUL-2028 EX \$0.02	2,000,000
RKTAP : OPTION EXPIRING 24-MAY-2027 EX \$0.015	1,000,000



RKTAS : OPTION EXPIRING 29-AUG-2027 EX \$0.011	20,000,000
RKTAO : PERFORMANCE RIGHTS 2022	12,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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