

7 January 2026

Company Announcements Office
Australian Securities Exchange
Level 27, 39 Martin Place
SYDNEY NSW 2000

Dear Sir/Madam

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

Kalamazoo Resources Limited (ASX: KZR) (the **Company**) refers to its announcement on 24 December 2025 regarding the proposed private placement of fully paid ordinary shares (**Shares**) to sophisticated, professional and institutional investors to raise approximately \$8 million (before expenses) (**Placement**).

As previously announced, the Company also intends to offer eligible shareholders the opportunity to subscribe for additional Shares pursuant to a share purchase plan (**SPP**) at the same issue price as the Placement.

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company gives notice under paragraph 708A(5)(e) of the Corporations Act that:

1. The Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
2. As at the date of this notice the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) sections 674 and 674A of the Corporations Act.
3. As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under paragraph 708A(6)(e) of the Corporations Act.

In accordance with paragraph 7(f) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, this notice also serves as a cleansing notice for the Company's SPP.

This announcement has been approved for issue by the Company's board of directors.

Yours faithfully

Carly Terzanidis
Company Secretary