



ASX ANNOUNCEMENT
6 JANUARY 2026

Eagle Mountain Mining Limited

ASX:EM2

ACN: 621 541 204

Registered office:
Level 5, 191 St George's Tce
Perth WA 6000

Contact:
info@eaglemountain.com.au

Website:
eaglemountain.com.au

Shares on issue: 1,32b

Current Market Cap: \$11M

Cash: \$0.56M at 30 Sept 2025

Board of Directors

Rick Crabb
Non-Executive Chairman

Fabio Vergara
Executive Director

Roger Port
Non-Executive Director

Michael Fennell
Non-Executive Director

Entitlement Offer Closes 9 January 2026

Eagle Mountain Mining Limited (ASX:EM2) (**Eagle Mountain**, the **Company**) refers to its non-renounceable entitlement offer to raise up to approximately \$1.98 million (before costs) (the **Offer**).

The Company reminds eligible shareholders that the closing date for the Offer is Friday, 9 January 2026.

Indicative Timetable

Summary of Key Dates / Times (Perth Time)	Date
Record Date (at 4:00pm WST)	Wednesday, 26 November 2025
Dispatch of Prospectus (with Entitlement and Acceptance Forms) to Eligible Shareholders and Opening Date	Monday, 1 December 2025
Closing Date (at 5:00pm WST)	Friday, 9 January 2026
Securities quoted on a deferred settlement basis from market open	Monday, 12 January 2026
Announce results of Entitlement Offer and any Shortfall Offer to ASX	Friday, 16 January 2026
Issue New Securities under the Entitlement Offer and Broker Offer	Friday, 16 January 2026
Normal trading in New Shares expected to commence on ASX	Monday, 19 January 2026

This ASX announcement was authorised for release by the Board of Eagle Mountain Mining Limited.

For further information please contact:

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Executive Director
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Mark Pitts
Company Secretary
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ABOUT EAGLE MOUNTAIN MINING

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of the Wedgetail and Silver Mountain Projects, both located in Arizona, USA.

Arizona is at the heart of America's mining industry and home to some of the world's largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

Follow the Company's developments through our website and social media channels:



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