



Part 1 - Entity and announcement details

1.1 Name of +Entity

ALMONTY INDUSTRIES INC.

1.2 Registered Number Type

ARBN

Registration Number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/1/2026



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

December-2025

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

All : CHESS DEPOSITARY INTERESTS 1:1

+CDI Ratio

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

7,585,783

Total number of +CDIs issued over quoted +securities at end of previous month (B):

7,844,174

Net Difference (A-B)

-258,391

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

Toronto Stock Exchange (TSX).

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

AIIAA : COMMON SHARES

Total number of +securities at end of statement month (A)

255,213,018

Total number of +securities at end of previous month (B)

254,954,627

Net Difference (A-B)

258,391

Reason for change:

Movement between CDIs and Common Shares.

ASX Security Code and Description

AIIAAA : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)

3,944,439

Total number of +securities at end of previous month (B)

3,944,439

Net Difference (A-B)

0

ASX Security Code and Description

AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.90

Total number of +securities at end of statement month (A)

740,740

Total number of +securities at end of previous month (B)

740,740

Net Difference (A-B)

0

ASX Security Code and Description

AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.675



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
740,740	740,740	0
ASX Security Code and Description		
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
966,664	966,664	0
ASX Security Code and Description		
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.84		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
666,666	666,666	0
ASX Security Code and Description		
AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 1.11		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
166,666	166,666	0
ASX Security Code and Description		
AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 1.11		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
151,599	151,599	0
ASX Security Code and Description		
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
899,998	899,998	0
ASX Security Code and Description		
AIIAAP : OPTION EXPIRING 31-DEC-2027 EX \$1.875		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
740,740	740,740	0
ASX Security Code and Description		
AIIAAR : OPTION EXPIRING 15-JAN-2028 EX \$1.875		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
69,999	69,999	0
ASX Security Code and Description		
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71		
		Net Difference (A-B)
		0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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451,333	451,333
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ASX Security Code and Description

AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.7925

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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166,666	166,666	0
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ASX Security Code and Description

AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.875

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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555,553	555,553	0
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ASX Security Code and Description

AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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133,333	133,333	0
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ASX Security Code and Description

AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 2.43

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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100,000	100,000	0
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ASX Security Code and Description

AIIAAX : OPTION EXPIRING 23-APR-2030 EX CAD 3.855

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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100,000	100,000	0
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ASX Security Code and Description

AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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1,383,331	1,383,331	0
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ASX Security Code and Description

AIIAAZ : CONVERTIBLE DEBENTURE

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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5	5	0
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ASX Security Code and Description

AIIABB : WARRANTS EXPIRING 15-MAY-2026 EX CAD 1.11

		Net Difference (A-B)
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		-105,333
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Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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1,666,666	1,771,999
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Reason for change:

Correction to unquoted, common share derived securities register following reconciliation of securities on 29 August 2025.

ASX Security Code and Description

AIIBC : OPTION EXPIRING 14-MAY-2029 EX CAD 1.08

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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16,666	16,666	0
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ASX Security Code and Description

AIIBD : OPTION EXPIRING 14-MAY-2029 EX CAD 0.945

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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133,333	133,333	0
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ASX Security Code and Description

AIIBE : OPTION EXPIRING 17-NOV-2029 EX CAD 1.215

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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133,333	133,333	0
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ASX Security Code and Description

AIIBF : OPTION EXPIRING 04-MAR-2030 EX CAD 2.835

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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348,000	348,000	0
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ASX Security Code and Description

AIIBG : OPTION EXPIRING 15-AUG-2029 EX CAD 1.0275

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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133,333	1,333,333	-1,200,000
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Reason for change:

Correction to unquoted, common share derived securities register following reconciliation of securities on 29 August 2025.

ASX Security Code and Description

AIIBH : OPTION EXPIRING 27-NOV-2030 EX CAD 8.93

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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200,000	200,000	0
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ASX Security Code and Description

AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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366,665	366,665	0
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**ASX Security Code and Description**

AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
433,330	433,330	0

ASX Security Code and Description

AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
66,666	66,666	0

ASX Security Code and Description

AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 1.41

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
266,665	266,665	0

ASX Security Code and Description

AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
133,332	133,332	0

ASX Security Code and Description

AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
133,332	166,665	-33,333

Reason for change:

Correction to unquoted, common share derived securities register following reconciliation of securities on 29 August 2025.

ASX Security Code and Description

AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
483,332	483,332	0