



Announcement Summary

Entity name

HARVEST TECHNOLOGY GROUP LTD

Date of this announcement

Tuesday January 06, 2026

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HTG	ORDINARY FULLY PAID	8,225,240	29/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HARVEST TECHNOLOGY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type **Registration number**

ACN 149970445

1.3 ASX issuer code

HTG

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

HTGAG : CONVERTIBLE NOTES

TO (Existing Class)

ASX +Security code and description

HTG : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

118,608

The first date the options were exercised or other +convertible securities were converted

6/1/2026

The last date the options were exercised or other +convertible securities were converted

6/1/2026

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred

29/9/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

The conversion of convertible notes was satisfied by the application of pre-issued ordinary shares previously issued and quoted on ASX on 29 September 2025. No new ordinary shares were issued on conversion.

Issue details

Number of +securities

8,225,240



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTG : ORDINARY FULLY PAID	1,081,723,517

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTGAU : OPTION EXPIRING 07-OCT-2028 EX \$0.03	1,500,000
HTGAT : OPTION EXPIRING 29-MAR-2028 EX \$0.0377	18,506,790
HTGAV : OPTION EXPIRING 19-DEC-2028 EX \$0.03	1,000,000
HTGAA : OPTION EXPIRING 26-APR-2027 EX \$0.03	58,947,247
HTGAG : CONVERTIBLE NOTES	6,475,671
HTGAR : OPTION EXPIRING 30-JUN-2026 EX \$0.075	5,000,000
HTGAD : OPTION EXPIRING 19-MAY-2028 EX \$0.0261	17,824,676
HTGAS : OPTION EXPIRING 24-SEP-2027 EX \$0.03	32,647,406
HTGAC : OPTION EXPIRING 22-JAN-2028 EX \$0.02	22,000,000