



Announcement Summary

**Entity name**  
EMERALD RESOURCES NL

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday January 05, 2026

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EMRAG	OPTION EXPIRING 04-JAN-2026 EX \$0.82	125,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	04/01/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

EMERALD RESOURCES NL

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

009795046

**1.3 ASX issuer code**

EMR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/1/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

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<b>ASX +Security Code and Description</b>	
EMRAG : OPTION EXPIRING 04-JAN-2026 EX \$0.82	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
125,000	
<b>Reason for cessation</b>	
Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
4/1/2026	No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMR : ORDINARY FULLY PAID	660,559,748

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMRAR : OPTION EXPIRING 28-FEB-2029 EX \$3.70	1,000,000
EMRAQ : OPTION EXPIRING 12-SEP-2028 EX \$2.84	2,220,000
EMRAG : OPTION EXPIRING 04-JAN-2026 EX \$0.82	0
EMRAU : OPTION EXPIRING 30-SEP-2029 EX \$4.72	250,000
EMRAK : OPTION EXPIRING 29-JUL-2026 EX \$1.09	1,712,500
EMRAT : OPTION EXPIRING 31-JUL-2029 EX \$4.43	3,185,000
EMRAV : OPTION EXPIRING 14-AUG-2030 EX \$4.40	2,478,000
EMRAO : OPTION EXPIRING 13-APR-2028 EX \$1.94	1,000,000
EMRAP : OPTION EXPIRING 16-MAY-2028 EX \$2.17	250,000
EMRAN : OPTION EXPIRING 17-OCT-2027 EX \$1.37	1,770,000
EMRAS : OPTION EXPIRING 21-MAR-2029 EX \$3.51	500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.