

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: Company Name/Scheme STRATA MINERALS LIMITED

ACN/ARSN 631 513 696

**1. Details of substantial holder (1)**

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

19 / 12 / 2025

The previous notice was given to the company on

14 / 08 / 2025

The previous notice was dated

13 / 08 / 2025

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	21,948,548	8.964%	21,940,214	7.0102%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
19/12/2025	Sunset Capital Management P/L <Sunset Superfund A/C>	Placement	\$52,500	2,625,000	2,625,000
Various	Sunset Capital Management P/L <Sunset Superfund A/C>	On Market Sales	(\$41,649.81)	(2,000,000)	(2,000,000)
14/11/2025	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	On Market Sell	(\$12,639.18)	(633,334)	(633,334)

**4. Present relevant interest**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Direct	12,000,000	12,000,000
Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Direct	7,491,716	7,491,716
MG Resources Pty Ltd	MG Resources Pty Ltd	MG Resources Pty Ltd	Direct	1,548,498	1,548,498
Fat Hog Pty Ltd	Fat Hog Pty Ltd	Fat Hog Pty Ltd	Direct	900,000	900,000

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

<b>Name and ACN/ARSN (if applicable)</b>	<b>Nature of association</b>
Celtic Finance Corp Pty Ltd	Director
Sunset Capital Management P/L <Sunset Superfund A/C>	Trustee
MG Resources Pty Ltd	Director
Fat Hog Pty Ltd	Director

**6. Addresses**

The addresses of persons named in this form are as follows:

<b>Name</b>	<b>Address</b>
Celtic Finance Corp Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Sunset Capital Management P/L <Sunset Superfund A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
MG Resources Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Fat Hog Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

## Signature

print name Mr Jason Peterson

capacity Director & Trustee

sign here 

date 24 / 12 / 2025