



Announcement Summary

Entity name

INFOCUS GROUP HOLDINGS LIMITED

Date of this announcement

Monday January 05, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IFGAF	CONVERTIBLE NOTES	2,500	31/12/2025
New class - code to be confirmed	Options exercisable at \$0.03 per Option expiring 31 December 2026	83,333,250	31/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INFOCUS GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

80096870978

1.3 ASX issuer code

IFG

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Sep-2025 08:40	New - Proposed issue of securities - IFG	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IFGAF : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

31/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

No additional capital is being raised. Issue reflects refinace of loan into Convertible Notes following 2025 AGM approval.

Issue details

Number of +securities

2,500

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

\$1,000 per Note (refinancing of existing drawn loan of \$2.5 million)

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

31/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

83,333,250

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil. Issue of Options attaching to note issuance.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.03 per Option expiring 31 December 2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20251029/pdf/06r6v42px4mxv2.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

31/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IFG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

83,333,250



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IFG : ORDINARY FULLY PAID	488,568,368

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IFGAG : OPTION EXPIRING 18-SEP-2027 EX \$0.05	31,268,519
IFGAC : PERFORMANCE RIGHTS	33,750,000
IFGAF : CONVERTIBLE NOTES	299,150
IFGAD : OPTION EXPIRING 31-DEC-2027 EX \$0.075	22,333,334
IFGAE : OPTION EXPIRING 31-DEC-2027 EX \$0.07	5,000,000
IFGAA : OPTION EXPIRING 31-DEC-2025 EX \$0.15	16,683,335
New class - code to be confirmed : Options exercisable at \$0.03 per Option expiring 31 December 2026	83,333,250