



Announcement Summary

Entity name

OVANTI LIMITED

Date of this announcement

Monday January 05, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	120,000,000	05/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OVANTI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

11091192871

1.3 ASX issuer code

OVT

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Dec-2025 14:08	New - Proposed issue of securities - OVT	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

5/1/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

120,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These options have been agreed to be issued to the lead managers of the Placement (announced on 24 December 2025) in part consideration for their role as lead managers to the Placement



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the ASX announcement released on the 24 December 2025

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00400000

Expiry date

5/1/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OVT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

120,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVT : ORDINARY FULLY PAID	6,515,789,649

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OVTAX : OPTION EXPIRING 14-JUL-2028 EX \$0.013	70,000,000
OVTAS : OPTION EXPIRING 28-JUN-2027 EX \$0.02	25,000,000
OVTAT : OPTION EXPIRING 28-JUN-2027 EX \$0.015	10,000,000
OVTAU : OPTION EXPIRING 28-JUN-2027 EX \$0.025	35,000,000
OVTAA : OPTION EXPIRING 09-MAY-2028 EX \$0.04	25,000,000
OVTAD : OPTION EXPIRING 15-OCT-2028 EX \$0.013	60,000,000
OVTAB : OPTION EXPIRING 22-AUG-2028 EX \$0.0025	50,000,000
OVTAC : OPTION EXPIRING 22-AUG-2028 EX \$0.003	25,000,000
New class - code to be confirmed : Unlisted Options	120,000,000