

Announcement Summary

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**Entity name**

VISIONFLEX GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 05, 2026

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
VFXAU	OPTION EXPIRING 02-JAN-2026 EX \$0.35	553,395	Expiry of option or other convertible security without exercise or conversion	02/01/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

VISIONFLEX GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

25138897533

**1.3 ASX issuer code**

VFX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/1/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

VFXAU : OPTION EXPIRING 02-JAN-2026 EX \$0.35

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

553,395

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

2/1/2026

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

The subject securities were free attaching options issued to investors who participated in the June 2024 placement and entitlement offer. Refer Capital Raise announcement and Prospectus lodged on 26 June 2024.

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
VFX : ORDINARY FULLY PAID	86,526,271

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
VFXAV : SERVICE RIGHTS	810,000
VFXAB : OPTION EXPIRING 08-OCT-2027 EX \$0.50	200,000
VFXAA : OPTION EXPIRING 22-MAY-2027 EX \$0.50	2,916,665
VFXAU : OPTION EXPIRING 02-JAN-2026 EX \$0.35	0
VFXAR : PERFORMANCE RIGHTS	3,036,214
VFXAQ : OPTION EXPIRING 30-NOV-2026 EX \$1.10	10,400
VFXAT : OPTION EXPIRING 25-JAN-2026 EX \$0.35	9,736,607

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.