



ASX ANNOUNCEMENT

5 January 2026

ISSUE OF SECURITIES AND CLEANSING NOTICE

Native Mineral Resources Holdings Limited (ASX: NMR), or (“**Native Mineral Resources**” or the “**Company**”) advises that it has today issued 17,123,288 ordinary fully paid shares (**New Shares**) in connection with the Convertible Security Funding Agreement with Lind Global Fund III LP as announced on 24 December 2025.

This Notice is given by the Company under *Section 708A(5) of the Corporations Act 2001 (Cth)* (the **Act**) as notionally modified by ASIC Class Order 08/35. The New Shares rank equally with the existing fully paid shares of the Company.

NMR advises that:

- a) the New Shares were issued without disclosure under Part 6D.2 of the Act;
- b) this Notice is being given under Section 708A(5)(e) of the Act;
- c) as at the date of this notice NMR has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to NMR; and
 - ii) Section 674 and 674A of the Act;
- d) as at the date of this notice, other than as set out below, there is no excluded information of the type referred to in sub-sections 708A(7) or 708A(8) of the Act which is required to be set out in this notice.

NMR refers to its recent announcements, including the announcement dated 23 December 2025 regarding drilling programs for the Charters Towers Gold Project and Ravenswood Gold Project. NMR advises that any current information relating to the drilling is incomplete and is not able to be released in accordance with the ASX Listing Rules and the JORC Code. The information is not excluded information required to be disclosed for the purposes of s708A of the Act as it is not considered to be information that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of the assets and liabilities, financial position and performance, profits and losses and prospects of the Company, or the rights and liabilities attaching to the New Shares. NMR provides no statement or assurance regarding the drilling programs.

The relevant Appendix 2A for the abovementioned New Shares was lodged with ASX today.

-ENDS-

The Board of Native Mineral Resources Holdings Ltd authorised this announcement to be lodged with the ASX.

For more information, please visit www.nmresources.com.au or contact:

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