



Announcement Summary

Entity name

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

Date of this announcement

Monday January 05, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Security	1	05/01/2026
New class - code to be confirmed	Options exercisable at \$0.1170, expiring on 5 January 2029	7,200,000	05/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NATIVE MINERAL RESOURCES HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

643293716

1.3 ASX issuer code

NMR

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Dec-2025 10:01	New - Proposed issue of securities - NMR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of Placement Shares



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

5/1/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcement dated 24 December 2025.

Issue details

Number of +securities

1

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 3,000,000.0000000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

5/1/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcement on 24 December 2025.



Issue details

Number of +securities

7,200,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued in connection with the Convertible Security Funding Agreement. Refer to the ASX announcement on 24 December 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Convertible Security

+Security type	ISIN code
+Convertible debt securities	

Date the +securities the subject of this notification were issued

5/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03041544-2A1645076&v=undefined>**+Convertible debt securities Details****Type of +security**

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 3,300,000.0000000

Interest rate type

Zero coupon/no interest

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

5/1/2027

Select other feature(s) applicable to the +security

Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

NMR : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcement dated 24 December 2025

Issue details

Number of +securities

1

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.1170, expiring on 5 January 2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

5/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03041544-2A1645076&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.11700000

Expiry date

5/1/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NMR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the ASX announcement on 24 December 2025.

Issue details

Number of +securities

7,200,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMR : ORDINARY FULLY PAID	1,003,379,529

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMRAT : OPTION EXPIRING 20-SEP-2028 EX \$0.05	10,000,000
NMRAU : OPTION EXPIRING 20-SEP-2029 EX \$0.02	53,000,000
NMRAN : RIGHTS	5,750,000
NMRAQ : OPTION EXPIRING 29-MAY-2030 EX \$0.04	65,000,000
NMRAW : PERFORMANCE RIGHTS	14,000,000
New class - code to be confirmed : Convertible Security	1
New class - code to be confirmed : Options exercisable at \$0.1170, expiring on 5 January 2029	7,200,000