

ASX ANNOUNCEMENT

2 January 2026

Despatch of Non-Renounceable Entitlement Offer Document and Acceptance Form

Blue Star Helium Limited (ASX:BNL, OTC:BSNLF) (**Blue Star** or the **Company**) advises the Company's offer document (Offer Document) for a pro-rata non-renounceable entitlement issue of ten (10) New Shares for every thirty-three (33) existing Shares held by those Shareholders registered at the Record Date at an issue price of \$0.005 per New Share to raise up to approximately \$5,458,917 (before costs) (Offer), was despatched to eligible shareholders today in accordance with the timetable for the Offer set out in the Offer Document.

The Offer Document includes an Entitlement and Acceptance Form outlining eligible shareholders entitlement under the Offer. The closing date for the Offer is 5:00pm (WST) on Friday, 23 January 2026 (unless extended).

A letter to ineligible shareholders notifying them of the Offer and their inability to participate has also been dispatched.

Further details of the Offer, including details on how eligible shareholders may accept the Offer, are set out in the Offer Document.

This ASX Announcement has been authorised for release by the Board of Blue Star Helium Limited.

For further information, please contact:

Trent Spry
Managing Director & CEO
info@bluestarhelium.com
+61 8 9481 0389