



## Capital Raising – Placement

### ASX Release – 2<sup>nd</sup> January 2026

- **Placement of new ordinary shares**

Taiton Resources Limited (“T88” or “Company”) advises that the Company has issued a total of 3,380,000 fully paid ordinary shares to sophisticated and professional investors pursuant to a placement of shares approved by shareholders at the AGM on 26 November 2025. The remaining 11,680,000 new ordinary shares forming part of the Tranche 2 placement and options will be issued in due course.

#### **Notice under Section 708A**

The Company issued the above shares to sophisticated and professional investors and they are part of a class of securities quoted on the Australian Securities Exchange Limited (**ASX**).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they may apply to the Company, and
- b) Section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

An Appendix 2A Application for Quotation of Additional Securities is lodged separately with ASX.



**This announcement has been approved for release by the Executive Director of Taiton.**

**For further information please contact:**

**David Low**

**Executive Director**

**E: [david.low@taiton.com.au](mailto:david.low@taiton.com.au)**

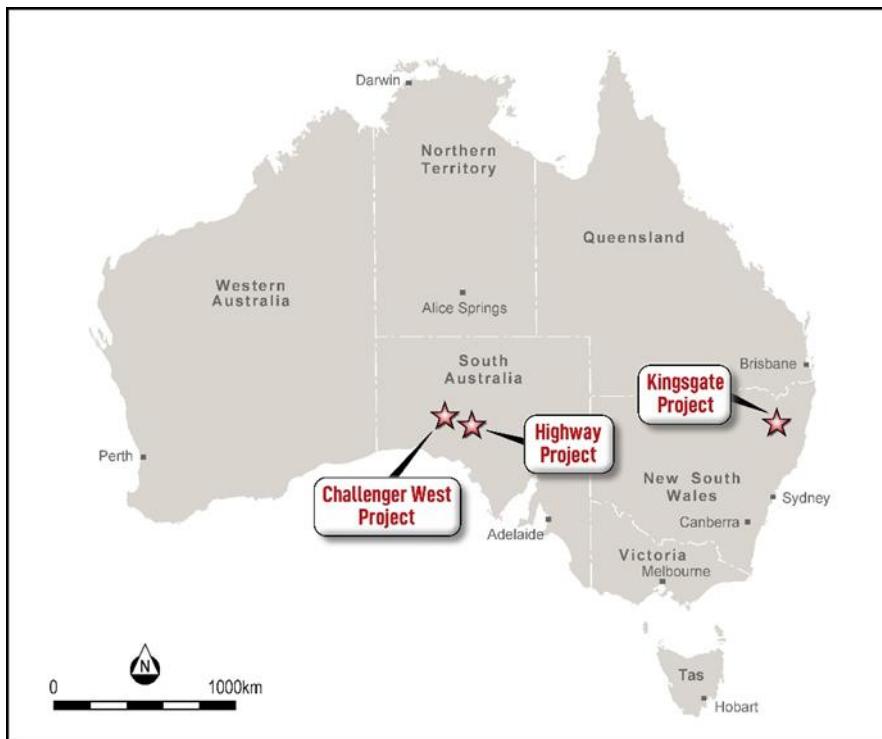
**P: +61 (3) 8648 6431**



## About Taiton Resources Limited

Taiton Resources Limited (ASX: T88) is an early-stage mineral exploration and development company with a portfolio of projects across South Australia and New South Wales comprising the following:

- a) **Highway Project** – total tenement land holding of 2,930 sq km, located in South Australia;
- b) **Challenger West Project** – total tenement land holding of 1,858 sq km located in South Australia ; and
- c) **Kingsgate High Purity Quartz Project** – total tenement land holding of 604.1 sq km, located in New South Wales.



**Taiton Resources Limited (ASX: T88) project locations.**