



Announcement Summary

Entity name
LION ROCK MINERALS LTD

Announcement Type
New announcement

Date of this announcement
Friday January 02, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LRM	ORDINARY FULLY PAID	500,000,000	02/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LION ROCK MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

74072692365

1.3 ASX issuer code

LRM

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/1/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Jul-2024 10:17	New - Proposed issue of securities - PUA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

This issue relates to the Tranche 1 Deferred Consideration Shares only under the Acquisition as per ASX announcement dated 5 July 2024. The Tranche 2 Deferred Consideration Shares are still to be issued, subject to certain project specific milestones being met.



Placement Details

LRM : ORDINARY FULLY PAID

2/1/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

500,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of Deferred Consideration Shares under the Acquisition as per ASX announcement dated 5 July 2024. Refer ASX announcement dated 2 January 2026 for further information.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.028000

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX announcement dated 2 January 2026 for further information. Value of consideration determined using closing price of shares on 31 December 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LRM : ORDINARY FULLY PAID	3,563,917,147

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LRMAA : OPTION EXPIRING 09-MAY-2028 EX \$0.0165	46,600,000
LRMAM : OPTION EXPIRING 25-SEP-2027 EX \$0.005	90,000,000
LRMAP : OPTION EXPIRING 10-FEB-2028 EX \$0.02	40,000,000
LRMAO : OPTION EXPIRING 10-FEB-2028 EX \$0.0165	40,000,000