

2 January 2026

**LION ROCK MINERALS LIMITED - NOTIFICATION PURSUANT TO PARAGRAPH
708A(5)(E) OF THE CORPORATIONS ACT 2001**

This notice is given by Lion Rock Minerals Ltd (**ASX: LRM**) (**Lion Rock** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Company advises that, as detailed in the Appendix 2A released today, 2 January 2026, it has issued 500,000,000 fully paid ordinary shares (**New Shares**) following achievement of the milestone for the Tranche 1 Deferred Consideration Shares under the acquisition agreements for Minta Resources Pty Ltd, African Future Minerals Pty Ltd and Rafia Mining Pty Ltd as initially announced on 5 July 2024 and as approved by shareholders on 4 August 2025. Refer ASX announcement dated 2 January 2026 for further information.

The Company gives notice under Section 708A(5)(e) that:

- a) The New Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- b) as a disclosing entity the Company is subject to regular reporting and disclosure obligations;
- c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674(A) of the Corporations Act; and
- d) there is no information that is excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) as at the date of this notice which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been approved by the Board of Lion Rock Minerals Limited.

For further information, please contact:

Mathew O'Hara
Non-Executive Director & Company Secretary
+61 8 6143 6748