



## Announcement Summary

**Entity name**

INVERT GRAPHITE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday January 02, 2026

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IVGAM	OPTION EXPIRING 03-JUN-2030 RESTRICTED	18,048,218	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/12/2025
IVGAO	OPTION EXPIRING 03-JUN-2030 EX NIL	3,274,779	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/12/2025
IVGAP	OPTION EXPIRING 18-SEP-2030 RESTRICTED	8,223,881	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/12/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

INVERT GRAPHITE LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

45101955088

**1.3 ASX issuer code**

IVG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/1/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

IVGAO : OPTION EXPIRING 03-JUN-2030 EX NIL

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

3,274,779

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

31/12/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

IVGAM : OPTION EXPIRING 03-JUN-2030 RESTRICTED

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

18,048,218

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

31/12/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

IVGAP : OPTION EXPIRING 18-SEP-2030 RESTRICTED

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

8,223,881

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



**Date of cessation**

31/12/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
IVG : ORDINARY FULLY PAID	342,517,624

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
IVGAI : ORDINARY FULLY PAID RESTRICTED	18,472,652
IVGAJ : ORDINARY FULLY PAID RESTRICTED	58,284,924
IVGAK : OPTION EXPIRING 03-JUN-2027 RESTRICTED	15,000,000
IVGAM : OPTION EXPIRING 03-JUN-2030 RESTRICTED	0
IVGAN : PERFORMANCE SHARES RESTRICTED	3
IVGAO : OPTION EXPIRING 03-JUN-2030 EX NIL	0
IVGAP : OPTION EXPIRING 18-SEP-2030 RESTRICTED	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.