



Announcement Summary

Entity name

TUSKER MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday December 30, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TSK	ORDINARY FULLY PAID	5,000,000	30/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TUSKER MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

663592318

1.3 ASX issuer code

TSK

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Sep-2025 09:35	New - Proposed issue of securities - DY6	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

10,000,000 performance rights, refer to separate Appendix 3G.
5,000,000 shares upon the successful grant of the Yaounde West Licences.
Please refer to ASX announcement dated 15 September 2025 and further announcement of today's date.



Placement Details

TSK : ORDINARY FULLY PAID

30/12/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

shares issued to the vendors in part consideration for the acquisition of the Yaounde West Project

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,200,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

These shares will have a voluntary holding lock applied to them for 3 months post issue.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TSK : ORDINARY FULLY PAID	102,757,283

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TSKAP : OPTION EXPIRING 17-SEP-2028 EX \$0.60	21,900,000
TSKAN : OPTION EXPIRING 21-JAN-2029 EX \$0.08	26,409,362
TSKAG : OPTION EXPIRING 12-DEC-2026 RESTRICTED	2,750,000
TSKAI : OPTION EXPIRING 28-DEC-2026 RESTRICTED	2,052,778
TSKAJ : OPTION EXPIRING 23-MAR-2027 RESTRICTED	500,000
TSKAF : OPTION EXPIRING 23-JUN-2026 RESTRICTED	3,000,000
TSKAH : OPTION EXPIRING 28-DEC-2026 RESTRICTED	697,222
TSKAL : PERFORMANCE RIGHTS RESTRICTED	500,000
TSKAM : PERFORMANCE RIGHTS	27,175,000