



## Announcement Summary

**Entity name**

TUSKER MINERALS LTD

**Date of this announcement**

Tuesday December 30, 2025

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Vendor Performance Rights A (Yaounde West)	5,000,000	30/12/2025
New class - code to be confirmed	Vendor Performance Rights B (Yaounde West)	5,000,000	30/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TUSKER MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

663592318

**1.3 ASX issuer code**

TSK

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/12/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Sep-2025 09:35	New - Proposed issue of securities - DY6	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

5,000,000 shares to be issued to the vendors, refer to separate Appendix 2A of today's date.  
 5,000,000 shares to be issued upon the successful granting of the Yaounde West Licences.  
 Please refer to ASX announcement dated 15 September 2025 and further ASX announcement of today's date.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

30/12/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Details of the performance rights are set out in the ASX announcement dated 15 September 2025.

#### Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Performance Rights issued to the vendors in part consideration for the acquisition of the Yaounde West Project

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Vendor Performance Rights A (Yaounde West)

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

30/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to ASX announcement dated 15 September 2025.

<https://www.asx.com.au/markets/company/tsk>**Any other information the entity wishes to provide about the +securities the subject of this notification**

No.

## Issue details

**Number of +securities**

5,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Vendor Performance Rights B (Yaounde West)

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

30/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to ASX announcement dated 15 September 2025.

<https://www.asx.com.au/markets/company/tsk>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

no.

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Issue details

**Number of +securities**

5,000,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TSK : ORDINARY FULLY PAID	97,757,283

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TSKAP : OPTION EXPIRING 17-SEP-2028 EX \$0.60	21,900,000
TSKAN : OPTION EXPIRING 21-JAN-2029 EX \$0.08	26,409,362
TSKAG : OPTION EXPIRING 12-DEC-2026 RESTRICTED	2,750,000
TSKAI : OPTION EXPIRING 28-DEC-2026 RESTRICTED	2,052,778
TSKAJ : OPTION EXPIRING 23-MAR-2027 RESTRICTED	500,000
TSKAF : OPTION EXPIRING 23-JUN-2026 RESTRICTED	3,000,000
TSKAH : OPTION EXPIRING 28-DEC-2026 RESTRICTED	697,222
TSKAL : PERFORMANCE RIGHTS RESTRICTED	500,000
TSKAM : PERFORMANCE RIGHTS	27,175,000
New class - code to be confirmed : Vendor Performance Rights A (Yaounde West)	5,000,000
New class - code to be confirmed : Vendor Performance Rights B (Yaounde West)	5,000,000