



## Announcement Summary

**Entity name**

PENGANA CAPITAL GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 31, 2025

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PCG	ORDINARY FULLY PAID	125,000	Cancellation pursuant to an employee share scheme buy-back	31/12/2025
PCGAC	SERVICE RIGHTS	161,728	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/12/2025
PCGAF	PERFORMANCE RIGHTS	60,692	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/12/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

PENGANA CAPITAL GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

43059300426

**1.3 ASX issuer code**

PCG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/12/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

PCG : ORDINARY FULLY PAID

**Quoted +equity securities or +debt securities that have ceased****Number of securities that have ceased**

125,000

**Reason for cessation**

Cancellation pursuant to an employee share scheme buy-back

**Date of cessation**

31/12/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

PCGAC : SERVICE RIGHTS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

161,728

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

31/12/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

PCGAF : PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

60,692

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Is the entity paying any consideration for the cessation?**



**Date of cessation**

No

31/12/2025

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PCG : ORDINARY FULLY PAID	98,458,999

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PCGAJ : OPTION EXPIRING 30-JUNE-2030 EX \$1.54	2,410,831
PCGAC : SERVICE RIGHTS	1,935,113
PCGAF : PERFORMANCE RIGHTS	9,006,115
PCGAH : OPTION EXPIRING 30-JUN-2029 EX \$1.46	3,143,770
PCGAI : NED RESTRICTED RIGHTS	551,035

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.