

## ROBEX SHAREHOLDERS VOTE IN FAVOUR OF MERGER WITH PDI

**Predictive Discovery Limited ("PDI" or the "Company") (ASX: PDI)** is pleased to acknowledge the announcement filed by Robex Resources Inc. ("Robex") that Robex shareholders have approved the merger (to be implemented by way of a plan of arrangement under Québec law) between PDI and Robex ("Transaction") at the special meeting of Robex shareholders held on 30 December 2025 ("Meeting").

Robex shareholders voted overwhelmingly in favour of the Transaction, with 94.54% of votes recorded in favour. This satisfies one of the outstanding closing conditions under the arrangement agreement dated 5 October 2025 between PDI, a wholly-owned subsidiary of PDI and Robex (as amended on 10 December 2025) ("Robex Arrangement Agreement"), being the approval of the Transaction by at least 66⅔% of the votes cast by Robex shareholders voting in person or by proxy at the Meeting.

Closing of the Transaction is subject to the satisfaction of the remaining closing conditions specified in the Robex Arrangement Agreement, including the approval of the Superior Court of Québec and receipt of the Key Regulatory Approvals (which include the consent of the Government of Guinea and the consent of the Government of Mali). Closing of the Transaction is currently expected to occur in Q1 2026.

**Andrew Pardey, Chief Executive Officer and Managing Director of PDI, commented:** *"We are delighted with the strong support shown by Robex shareholders for the Transaction, which has the potential to create significant value for shareholders of the combined company. The Transaction consolidates two of the largest, lowest cost and most advanced gold projects in West Africa – Bankan and Kiniero – within a combined group with the execution capability and funding strength to grow into a significant gold producer with expected production of more than 400,000oz per annum<sup>1</sup> by 2029."*

*"The Robex team has done an outstanding job of developing Kiniero, recently achieving first gold pour on time and budget and now progressing through ramp-up towards commercial production. We are looking forward to the team turning their focus to the development of Bankan post completion of the Transaction, with 2026 shaping up as an exciting year for the combined company to advance its strategy of building a leading West African gold producer."*

This announcement is authorised for release by the PDI Board.

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<sup>1</sup> CY2029 production based on Bankan Project CY2029 estimated production of 272koz Au (assuming first production commences in April 2028) as reported in the Definitive Feasibility Study for the Bankan Project (as released by Predictive to ASX on 25 June 2025 in its announcement titled "Bankan DFS Confirms Outstanding Project Economics") and Kiniero Project CY2029 estimated production of 155koz Au as reported in the updated feasibility study for the Kiniero Project (as released by Robex to ASX on 22 August 2025 in its announcement titled "Amendment to Kiniero Gold Project Technical Report").



## **IMPORTANT NOTICES AND DISCLAIMERS**

### ***Important Notices***

This announcement is based on information available to PDI at the time of preparing this announcement. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.

To the maximum extent permitted by law, none of PDI or its directors, employees or agents, advisers, nor any other person accepts any liability, including, without limitation, any liability arising from fault or negligence on the part of any of them or any other person, for any loss arising from the use of this announcement or its contents or otherwise arising in connection with it.

This announcement does not purport to contain all the information that investors may require to make an informed assessment of the Transaction and its effect on PDI.

### ***Not an Offer***

No securities regulatory authority has either approved or disapproved of the contents of this announcement. This announcement shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in the United States or any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

### ***Forward-looking Statements***

This announcement contains certain forward-looking information and forward-looking statements within the meaning of applicable securities legislation (collectively "Forward-looking Information"). In particular, this announcement contains Forward-looking Information pertaining: statements and information with respect to the Robex Arrangement Agreement and the consummation of the Transaction; the closing of the Transaction and expectations regarding exploration and development potential; production capabilities and future financial or operating performance of the combined company post-closing; expectations for the potential development and cash flow of the Bankan Project and Kiniero Project and future plans, projections, objectives, estimates and forecasts and the timing related thereto. All statements, other than statements of historical fact, that address circumstances, events, activities or developments that could or may or will occur are Forward-looking Information. Forward-looking Information is generally identified by the use of words like "will", "create", "enhance", "improve", "potential", "expect", "upside", "growth", "estimate", "anticipate" and similar expressions and phrases or statements that certain actions, events or results "may", "could", or "should", or the negative or grammatical variations of such terms, are intended to identify Forward-looking Information. Although PDI believes that the expectations reflected in the Forward-looking Information are reasonable, undue reliance should not be placed on Forward-looking Information since no assurance can be provided that such expectations will prove to be correct. Forward-looking Information is based on information available at the time those statements are made and/or good faith belief of the officers and directors of PDI as of that time with respect to future events and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed in or suggested by the Forward-looking Information. Forward-looking Information involves numerous risks and uncertainties. Such factors may include, but are not limited to, risks related to the Transaction, changes in commodity prices, foreign

exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary approvals, licenses and permits and diminishing quantities or grades of reserves, political and social risks, changes to the legal and regulatory framework within which PDI operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation. Forward-looking Information is designed to help readers understand PDI's views as of that time with respect to future events and speak only as of the date they are made. Except as required by applicable law, PDI assumes no obligation to update or to publicly announce the results of any change to any Forward-looking Information contained or incorporated by reference herein to reflect actual results, future events or developments, changes in assumptions or changes in other factors affecting the Forward-looking Information. If PDI updates any Forward-looking Information, no inference should be drawn that PDI will make additional updates with respect to such or other Forward-looking Information. All Forward-Looking Information contained in this announcement is expressly qualified in its entirety by this cautionary statement.

### ***Production Targets***

The Production Target in respect of the Bankan Project referred to in this announcement were released to the ASX on 25 June 2025 in an announcement by PDI titled "Bankan DFS Confirms Outstanding Project Economics". PDI confirms that all the material assumptions underpinning the Production Target in the previous announcement continue to apply and have not materially changed.

The Production Target in respect of Robex's Kiniero Project referred to in this announcement were released to ASX on 22 August 2025 in an announcement by Robex titled "Amendment to Kiniero Gold Project Technical Report". Robex has confirmed to PDI that all the material assumptions underpinning the Production Target in the previous market announcement continue to apply and have not materially changed.