



Announcement Summary

Entity name

KUNIKO LIMITED

Date of this announcement

Wednesday December 31, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KNIAM	OPTION EXPIRING 05-DEC-2027 EX \$0.14	81,474	30/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KUNIKO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

619314055

**1.3 ASX issuer code**

KNI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/12/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of attaching options.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

KNIAM : OPTION EXPIRING 05-DEC-2027 EX \$0.14

**Date the +securities the subject of this notification were issued**

30/12/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please refer to the Notice of Meeting dated 31 October 2025 for further details.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The issue of securities was subject to Shareholder approval. Approval was obtained on 3 December 2025.

Issue details

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**Number of +securities**

81,474

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil.

**Purpose of the issue**

Other

**Additional Details**

Attaching option.



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KNI : ORDINARY FULLY PAID	129,085,068

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KNIAH : OPTION EXPIRING 19-JUN-2027 EX \$0.35	200,000
KNIAK : OPTION EXPIRING 22-SEP-2027 EX \$0.14	9,679,882
KNIAG : OPTION EXPIRING 03-OCT-2026 EX \$1.25	250,000
KNIAI : OPTION EXPIRING 07-NOV-2026 EX \$0.25	800,000
KNIAC : PERFORMANCE RIGHTS	17,535,000
KNIAL : OPTION EXPIRING 05-DEC-2027 EX \$0.12	1,250,000
KNIAM : OPTION EXPIRING 05-DEC-2027 EX \$0.14	11,114,695
KNIAE : OPTION EXPIRING 11-MAY-2027 EX \$0.69	2,250,000
KNIAF : OPTION EXPIRING 11-MAY-2027 EX \$0.921	2,250,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

3/12/2025