

## **Section 708A Cleansing Statement**

This notice is given by Memphasys Limited ACN 120 047 556 (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

The Company hereby confirms that:

- (a) it has today issued a total of 26,000,000 fully paid ordinary shares (**Shares**) with 10,000,000 Shares issued at an issue price of \$0.003 per share, in relation to corporate advisory services provided, as approved by shareholders at the Annual General Meeting (AGM) held on 20 November 2025, pursuant to Resolution 12, 11,000,000 Shares issued at a deemed issue price of \$0.003 per share in consideration for services provided, as approved by shareholders at the AGM held on 20 November 2025, pursuant to Resolution 14, and 5,000,000 Shares issued at a deemed issue price of \$0.003 per share in consideration for services provided, as approved by shareholders at the AGM held on 20 November 2025, pursuant to Resolution 16.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

The Appendix 2A relating to the issue of Shares was lodged earlier today.

**For and on behalf of the Board of Directors and for further information, please contact:**

Lindley Edwards  
Chair  
Memphasys Limited  
Tel: +61 2 8415 7300

## **About Memphasys**

Memphasys Limited (ASX: MEM) is an Australian-based reproductive biotechnology company commercialising the Felix™ System, a patented bio separation technology that isolates the most viable sperm cells for human assisted reproduction.

By combining electrophoresis and size-exclusion membranes, Felix™ delivers a fast, gentle and standardised sperm selection process that enhances sperm quality and reduces laboratory time. The system replaces traditional centrifugation, which can cause cellular stress and DNA damage, offering clinicians a superior, repeatable alternative.

Memphasys' commercial strategy focuses on building contracted sales through direct and distribution-led channels, scaling production to improve margins, and establishing Felix™ as a new global standard in sperm preparation for IVF.

Website: [www.memphasys.com](http://www.memphasys.com)

The Felix™ System is a registered trademark of Memphasys Limited. All rights reserved.