

30 December 2025

## ENTITLEMENT OFFER CLOSING DATE EXTENSION

Conico Ltd (ASX:CNJ; “Conico” or “the Company”) advises that it has resolved to extend the offer period of its pro-rata non-renounceable entitlement offer, with the Closing Date moved to 5pm WST on Tuesday, 13 January 2026.

On 9 December 2025, Conico announced a one (1) for one (1) pro-rata non-renounceable entitlement offer of new fully paid ordinary shares (“New Shares”) in Conico at an offer price of \$0.008 per New Share (“Entitlement Offer”) held by Eligible Shareholders on the Record Date of 18 December 2025.

The revised timetable for the Entitlement Offer is set out following:

EVENT	DATE
Lodgement of Prospectus with the ASIC	Friday, 12 December 2025
Lodgement of Prospectus and Appendix 3B with ASX	Friday, 12 December 2025
Ex date	Wednesday, 17 December 2025
Record Date for determining Entitlements	Thursday, 18 December 2025
Offers opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Tuesday, 23 December 2025
Last day to extend the Closing Date	Thursday, 8 January 2026
Closing Date of the Entitlement Offer as at 5:00pm	Tuesday, 13 January 2026
Securities quoted on a deferred settlement basis	Wednesday, 14 January 2026
ASX and Underwriter notified of under subscriptions	Thursday, 15 January 2026
Underwriter subscribes for Shortfall under terms of Underwriting Agreement	Friday, 16 January 2026
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Tuesday, 20 January 2026
Quotation of Shares issued under the Entitlement Offer	Wednesday, 21 January 2026

Dates are indicative and subject to change. The Company reserves the right to amend any or all dates and times subject to the Corporations Act, the ASX Listing Rules and other applicable laws. The Directors may extend the Closing Date by giving at least three (3) Business Days’ notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

**This announcement is authorised for release by the Company Secretary, Mr Brett Tucker.**




Yours sincerely,

**Brett Tucker**  
**Company Secretary**  
**CONICO LTD**

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