



Announcement Summary

Entity name
ROCKETBOOTS LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday December 30, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| ROC | ORDINARY FULLY PAID | 4,000,000 | 30/12/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROCKETBOOTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

165522887

1.3 ASX issuer code

ROC

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

24-Dec-2025 10:02

Announcement Title

New - Proposed issue of securities - ROC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

23,900,000 shares to be issued on 13 January 2026, and 100,000 shares to be issued to a director after shareholder approval at the next general meeting.



Placement Details

ROC : ORDINARY FULLY PAID

30/12/2025

Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

4,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.25000000

Any other information the entity wishes to provide about the +securities to be quoted

See ASX announcement:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03041586-2A1645084&v=undefined>



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ROC : ORDINARY FULLY PAID | 175,313,352 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ROCAC : OPTION EXPIRING 09-FEB-2027 EX \$0.20 | 500,000 |
| ROCAR : OPTION EXPIRING 26-AUG-2026 EX \$0.10 | 800,000 |
| ROCAS : OPTION EXPIRING 18-OCT-2026 EX \$0.12 | 1,000,000 |
| ROCAT : OPTION EXPIRING 17-DEC-2027 EX \$0.12 | 500,000 |
| ROCAU : OPTION EXPIRING 18-DEC-2029 EX \$0.12 | 5,000,000 |
| ROCAV : OPTION EXPIRING 18-DEC-2029 EX \$0.15 | 5,000,000 |
| ROCAW : OPTION EXPIRING 18-DEC-2029 EX \$0.18 | 5,000,000 |
| ROCAX : OPTION EXPIRING 01-SEP-2027 EX \$0.20 | 1,500,000 |
| ROCAZ : PERFORMANCE RIGHTS | 2,500,000 |
| ROCAZ : OPTION EXPIRING 08-OCT-2027 EX \$0.15 | 500,000 |
| ROCAD : OPTION EXPIRING 24-JUN-2028 EX \$0.12 | 4,000,000 |