

29 December 2025

Nicola Lombardi
Senior Adviser
Listings Compliance

By email: ListingsComplianceSydney@asx.com.au

Dear Nicola

Dateline Resources | Response to ASX Cleansing Notice Timing Query

Dateline Resources Limited (ASX: DTR) (**Dateline** or the **Company**) refers to the query letter from ASX Compliance (**ASX**) dated 4 December 2025 (**Query Letter**) and responds as follows¹.

Information requested by ASX

1. Yes, Dateline considers the information disclosed in the Announcement (and in particular, the further drilling results from the two reverse circulation holes drilled below the North Pit at Dateline's Colosseum Gold and Rare Earth Elements Project) to constitute information that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of the assets and liabilities, financial position and performance, profits and losses and prospects of Dateline.
2. N/A.
3. Yes, Dateline considers the information disclosed in the Announcement (and in particular, the further drilling results from the two reverse circulation holes drilled below the North Pit at Dateline's Colosseum Gold and Rare Earth Elements Project) to constitute information that investors and their professional advisers would reasonably expect to find in a Dateline-issued disclosure document prepared in accordance with Chapter 6D of the Corporations Act.
4. N/A.
5. The further drilling results from the further two reverse circulation holes drilled below the North Pit at its Colosseum Gold and Rare Earth Elements Project have returned gold assays that exceed the mineral resource grade for the indicated blocks that they intercepted, with the expectation that these new results may improve the mineral resource grade for the blocks in the vicinity when a new mineral resource estimate is undertaken in early 2026.

¹ Unless otherwise defined, capitalised words used in this response have the meanings given to them in the Query Letter or in the Announcement.

6. Dateline received the uninterpreted drilling data the subject of the above-referred reverse circulation drill holes in electronic format on 27 and 28 November 2025. Dateline's geologist first accessed this data and began reviewing and interpreting that data on 1 December 2025 (USA time). As a consequence, Dateline most probably became "aware"² that the information the subject of the Announcement was material to Dateline by noon (Sydney time) on 2 December 2025 (which was after the release of the Cleansing Notice on ASX on 1 December 2025). Furthermore, the Company completed the JORC table accompanying the Announcement immediately before the Announcement was released on ASX on the morning (Sydney time) of 3 December 2025.
7. N/A (i.e. since the materiality of the information the subject of the Announcement (and in particular, the further drilling results from the two reverse circulation holes drilled below the North Pit at Dateline's Colosseum Gold and Rare Earth Elements Project) was not known by Dateline until after the release of the Cleansing Notice on 1 December 2025). Accordingly, Dateline was not relying on the carve-outs from disclosure under Listing Rule 3.1A at this juncture.
8. While Dateline may technically have been in possession of the uninterpreted data prior to the release of the Cleansing Notice on 1 December 2025, the materiality of that information was not known (i.e. Dateline did not become "aware"³ that the information the subject of the Announcement was material to Dateline) until after the release of the Cleansing Notice on ASX. This is why the relevant information was not included in the Cleansing Notice released on ASX on 1 December 2025.
9. Dateline confirms compliance with the Listing Rules and, in particular, with Listing Rule 3.1.
10. Dateline confirms that its responses as set out above have been authorised and approved by an officer of Dateline who has delegated authority from the Board of Dateline to respond to ASX on disclosure matters.

Please contact me if you require any further information concerning this matter.

Yours sincerely,



Stephen Baghdadi
Managing Director
Dateline Resources Limited

² As that term is defined in Chapter 19 of the Listing Rules.

³ As that term is defined in Chapter 19 of the Listing Rules.

4 December 2025

Mr John Smith
CFO and Company Secretary
Dateline Resources Limited
Level 17, 2 Chifley Square
Sydney NSW 2000

By email

Dear Mr Smith

Dateline Resources Limited ('DTR'): Cleansing Notice Timing

ASX refers to the following:

- A. DTR's announcement entitled 'Cleansing Notice' released on the ASX Market Announcements Platform ('MAP') at 4:19 PM on 1 December 2025 (the 'Cleansing Notice'), disclosing amongst other things:

...the Company states that as at the date of this notice, the Company:

- a) has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;*
- b) has complied with the provisions of section 674 of the Corporations Act; and*
- c) is not aware of any excluded information for the purposes of section 708A(6)(e) of the Corporations Act, being information:*
 - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of ASX; and*
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:*
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or*
 - B. the rights and liabilities attaching to the Shares and options.*

- B. DTR's announcement titled "Drilling Confirms Strong Grades in North Pipe" (the 'Announcement') released on MAP at 9:35 AM on 3 December 2025, disclosing the following:

... is pleased to announce further drilling results at its 100%-owned Colosseum Gold and Rare Earth Element (REE) Project in San Bernardino County, California. The results from a further two reverse circulation (RC) holes drilled below the North Pit have provided gold assay results that exceed the mineral resource grade for the Indicated blocks that they intercepted, with the expectation that this result will improve the mineral resource grade for the blocks in the vicinity when a new mineral resource estimate is undertaken early in 2026.

Both of these holes have returned higher grades than currently estimated in the Indicated mineral resource blocks they intercepted.

ASX notes the Announcement was submitted as 'market-sensitive' to MAP by DTR.

- C. Section 708A(7) of the Corporations Act 2001 (Cth) (the 'Act') which states:

For the purposes of subsection (6), excluded information is information:

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- (a) *that has been excluded from a continuous disclosure notice in accordance with the listing rules of the relevant market operator to whom that notice is required to be given; and*
- (b) *that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:*
- (i) *the assets and liabilities, financial position and performance, profits and losses and prospects of the body; or*
- (ii) *the rights and liabilities attaching to the relevant securities.*
- D. The definition of 'aware' in Chapter 19 of the Listing Rules. This definition states that:
- an entity becomes aware of information if, and as soon as, an officer of the entity (or, in the case of a trust, an officer of the responsible entity) has, or ought reasonably to have, come into possession of the information in the course of the performance of their duties as an officer of that entity.*
- E. Section 4.4 in *Guidance Note 8 Continuous Disclosure: Listing Rules 3.1 – 3.1B* titled "When does an entity become aware of information?"
- F. Listing Rule 3.1A, which sets out exceptions from the requirement to make immediate disclosure, provided that each of the following are satisfied.
- 3.1A *Listing rule 3.1 does not apply to particular information while each of the following is satisfied in relation to the information:*
- 3.1A.1 *One or more of the following 5 situations applies:*
- *It would be a breach of a law to disclose the information;*
 - *The information concerns an incomplete proposal or negotiation;*
 - *The information comprises matters of supposition or is insufficiently definite to warrant disclosure;*
 - *The information is generated for the internal management purposes of the entity; or*
 - *The information is a trade secret; and*
- 3.1A.2 *The information is confidential and ASX has not formed the view that the information has ceased to be confidential; and*
- 3.1A.3 *A reasonable person would not expect the information to be disclosed.'*

Request for information

Having regard to the above, ASX asks DTR to respond separately to each of the following questions.

1. Does DTR consider the information disclosed in the Announcement and in particular, the further drilling results from a further two reserve circulation holes drilled below the North Pit at DTR's Colosseum Gold and Rare Earth Element Project, which returned grades higher than currently estimated in the indicated mineral resource blocks they intercepted, or any part thereof to be information that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of either:
 - 1.1 the assets and liabilities, financial position and performance, profits and losses and prospects of DTR; or

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- 1.2 the rights and liabilities attaching to the relevant securities?
2. If the answer to either limb of question 1 is “no”, please advise the basis for that view, commenting specifically that the Announcement was submitted as ‘market-sensitive’ to MAP by DTR.
 3. Does DTR consider the Announcement to include information for which it is reasonable for investors and their professional advisers to expect to find in a disclosure document?
 4. If the answer to question 3 is “no”, please advise the basis for that view.
 5. If the answer to question 3 is “yes”, please detail the information.
 6. If the answer to either limb in question 1 is “yes”, when did DTR first become aware of the relevant information, as referred to in question 1 above, or any part thereof.
 7. If DTR first became aware of the relevant information before lodging the Cleansing Notice on MAP, was DTR relying on the provisions of Listing Rule 3.1A not to release the information before DTR lodged the Announcement on MAP?
 8. If DTR first became aware of the information prior to the lodging of the Cleansing Notice on MAP, please explain why the information was not set out in the Cleansing Notice pursuant to the Act?
 9. Please confirm that DTR is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.
 10. Please confirm that DTR’s responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of DTR with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **9:00 AM AEDT on Tuesday, 9 December 2025**.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, DTR’s obligation is to disclose the information ‘immediately’. This may require the information to be disclosed before the deadline set out above and may require DTR to request a trading halt immediately if trading in DTR’s securities is not already halted or suspended.

Your response should be sent by e-mail to **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow us to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in DTR’s securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to DTR’s obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that DTR’s obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A. The usual course is for the correspondence to be released to the market.

Regards

ASX Compliance