



Announcement Summary

Entity name

OMNIA METALS GROUP LTD

Date of this announcement

Monday December 29, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OM1AG	PERFORMANCE RIGHTS	5,000,000	24/12/2025
New class - code to be confirmed	Performance Rights that convert upon a 20-day VWAP of \$0.035 within 3 years from the date of grant	5,000,000	24/12/2025
New class - code to be confirmed	Performance Rights that convert upon a 20-day VWAP of \$0.04 within 3 years from the date of grant	5,000,000	24/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMNIA METALS GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

648187651

1.3 ASX issuer code

OM1

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Dec-2025 10:40	New - Proposed issue of securities - OM1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OM1AG : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

24/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights issued to current directors (or their nominees) on the terms and Conditions set out in the Explanatory Statement of the Notice of Meeting dated 21 November 2025.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance Rights issued to current directors (or their nominees) on the terms and Conditions set out in the Explanatory Statement of the Notice of Meeting dated 21 November 2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

24/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights that convert upon a 20-day VWAP of \$0.035 within 3 years from the date of grant



Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance Rights issued to current directors (or their nominees) on the terms and Conditions set out in the Explanatory Statement of the Notice of Meeting dated 21 November 2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

24/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights that convert upon a 20-day VWAP of \$0.04 within 3 years from the date of grant

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance Rights issued to current directors (or their nominees) on the terms and Conditions set out in the Explanatory Statement of the Notice of Meeting dated 21 November 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights that convert upon a 20-day VWAP of \$0.035 within 3 years from the date of grant

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

24/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20251121/pdf/06sc0ztbkbx770.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

Issue details

Number of +securities

5,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights that convert upon a 20-day VWAP of \$0.04 within 3 years from the date of grant

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

24/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20251121/pdf/06sc0ztbkbx770.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

5,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OM1 : ORDINARY FULLY PAID	277,716,703
OM1O : OPTION EXPIRING 21-MAR-2028	203,751,092

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OM1AG : PERFORMANCE RIGHTS	13,875,000
OM1AE : OPTION EXPIRING 28-FEB-2027 RESTRICTED	5,000,000
New class - code to be confirmed : Performance Rights that convert upon a 20-day VWAP of \$0.035 within 3 years from the date of grant	5,000,000
New class - code to be confirmed : Performance Rights that convert upon a 20-day VWAP of \$0.04 within 3 years from the date of grant	5,000,000