

ASX | 24 December 2025

## Entitlement Offer – Now Open

**Sydney (Australia), Greer (South Carolina, US) – 24 December 2025:** As announced on 15 December 2025, Alexium International Group Limited (Alexium or the Company) is offering eligible shareholders the opportunity to participate in a non-renounceable pro-rata Entitlement Offer ('The Offer'). Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for 3.4414 New Shares for every 5 existing Shares held at the Offer Price of \$0.006 per New Share. The invitation to participate is now open.

The Offer Document has been given to the ASX and is available to view on the ASX website at <https://announcements.asx.com.au/asxpdf/20251216/pdf/06tcy8ly7hxpc5.pdf>

Alexium International Group Limited will not be printing / dispatching hard copies of the Offer Document or Entitlement and Acceptance Forms. Instead, an electronic copy of the Offer Document and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statements, and your postcode). At the following link:

<https://portal.automic.com.au/investor/home>

The Offer closes at 5:00pm (AEDT) on Friday, 16 January 2026 (although Alexium International Group Limited reserves the right to vary the closing day without prior notice, subject to the Corporations Act and the Listing Rules).

If you have any query or question about the Entitlement Offer, please contact the Company Secretary Representative, Sandra McIntosh via email [s.mcintosh@acclime.com](mailto:s.mcintosh@acclime.com) with the subject "AJX Entitlement Offer" or for any other registry related matters, contact Alexium International Group Limited share registrar as follows:

### Automic Registry Services

Email: [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au)

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30am and 7:00pm (Sydney time) Monday to Friday.

ENDS

Authorised for release by the Board of Directors of Alexium International Group Limited.

### About Alexium International Group Limited

Alexium International Group Limited (ASX: AJX) is a performance chemicals provider for advanced materials applications with a focus on flame retardancy and thermal management. The Company is driven by an innovation model for addressing market gaps with patent-protected technologies. These high-performance products have applications for several industries and can be customised to meet customer needs. Key markets for Alexium are bedding, body armour, military uniforms and workwear. Alexium brands include AlexiCool®, AlexiFlam®, Eclipsys®, BioCool® and DelCool™. For additional information about Alexium, please visit [www.alexiuminternational.com](http://www.alexiuminternational.com).



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24 December 2025

Dear Shareholder

### Important notice

On Monday, 15 December 2025 Alexium International Group Limited (**ASX: AJX**) announced a pro rata Non-Renounceable Entitlement Issue (**Entitlement Offer**) to shareholders in Australia, New Zealand, United States, United Kingdom, China, Seychelles, Japan, Germany, Thailand or Jersey as at the Record Date Friday, 19 December 2025 (**Record Date**) (**Eligible Shareholders**). Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for 3.4414 New Shares for every 5 existing Shares held at the Offer Price of \$0.006 per New Share (**Offer Price**).

The Offer Document has been given to ASX and is available to view on the ASX website at <https://www.asx.com.au/markets/trade-our-cash-market/announcements.ajx>. Further details regarding the Offer have also been announced to the ASX and are available on ASX's website.

Alexium International Group Limited will not be printing / dispatching hard copies of the Offer Document or Entitlement and Acceptance Forms. Instead, an electronic copy of the Offer Document and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link:

<https://portal.automic.com.au/investor/home>

Shareholders should read the Offer Document in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online facility.

### You do not need to return your Entitlement and Acceptance Form.

To download your Entitlement and Acceptance Form you have the following 3 choices:

<b>I already have an online account with the Automic Share registry</b>	<a href="https://portal.automic.com.au/investor/home">https://portal.automic.com.au/investor/home</a> Select: "Existing Users Sign In". Once you have successfully signed in, click on "Documents and Statements". Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form. <b>Do not return your Entitlement and Acceptance Form.</b>
<b>I don't have an online account with Automic – but wish to register for one</b>	<a href="https://singleholding.automic.com.au/signup">https://singleholding.automic.com.au/signup</a> Select <i>Alexium International Group Limited</i> from the dropdown list in the Company Name or code field. Enter your Holder Number (HIN /SRN) (from your latest Holding Statement). Enter your Postcode (Australia only) or

	<p>Country of Residence (if not Australia). Tick box “I am not a robot”, then click Next. Complete the prompts on the next page to create your account.</p> <p>Once you have successfully signed in, click on “Documents and Statements”.</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p><b>Do not return your Entitlement and Acceptance Form.</b></p>
<b>I don’t have an online account with Automic – but want to use Automic for this Offer only</b>	<p><a href="https://singleholding.automic.com.au/login">https://singleholding.automic.com.au/login</a></p> <p>Select <i>Alexium International Group Limited</i> from the dropdown list in the Company name or code field.</p> <p>Enter your Holder Number (HIN /SRN) (from your latest Holding Statement). Enter your Postcode (Australia only) or Country of Residence (if not Australia). Tick box “I am not a robot”, then Access.</p> <p>Once you have successfully signed in, click on “Documents and Statements”.</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p><b>Do not return your Entitlement and Acceptance Form.</b></p>

If you are unable to access <https://portal.automic.com.au/investor/home> online, you can obtain a copy of the Offer Document and your Entitlement and Acceptance Form – initially by calling Automic Group on 1300 288 664 or emailing [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au) and asking them to mail a paper copy of the Offer Document and your Entitlement and Acceptance Form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To apply under the Entitlement Offer using these paper copy documents, you will still need to make payment via BPAY® or via Electronic Funds Transfer (EFT). For overseas shareholders please follow the instructions on your Entitlement and Acceptance Form to make payment via Electronic Funds Transfer (EFT).

**The Entitlement Offer closes at 5:00 pm (AEDT) on Friday, 16 January 2026.**

Indicative Timetable	
Lodgement of Offer Document, Appendix 3B and s708AA Cleansing Notice with ASX	Tuesday, 16 December 2025
Ex date	Thursday, 18 December 2025
Record Date for determining Entitlements	Friday, 19 December 2025
Offer Document sent out to Eligible Shareholders & Company announces this has been completed & Offer Opening Date	Wednesday, 24 December 2025
Last day to extend Closing Date	Tuesday, 13 January 2026
Closing Date	Friday, 16 January 2026
Shares quoted on a deferred settlement basis	Monday, 19 January 2026
ASX notified of under subscriptions	Thursday, 22 January 2026
Issue date/Shares entered into Shareholders’ security holdings and lodgement of Appendix 2A	Thursday, 22 January 2026
Quotation of Shares issued under the Offer	Friday, 23 January 2026

These dates are indicative only and are subject to change. Alexium International Group Limited reserves the right to change any date including to extend the closing date of the Entitlement Offer, to close the Entitlement Offer early, to accept late acceptances either generally or in particular cases, or to withdraw or reduce the size of the Entitlement Offer without notice. Any extension of the closing date will have a consequential effect on the issue date of new shares.

If you have any query or question about the Entitlement Offer, please contact the Company Secretary Representative, Sandra McIntosh via email [s.mcintosh@acclime.com](mailto:s.mcintosh@acclime.com) with the subject “AJX Entitlement Offer” or for any other registry-related matters, contact Alexium International Group Limited share registrar as follows:

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Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30am and 7:00pm (Sydney time)  
Monday to Friday.

Yours faithfully,

**Mark Licciardo**

Company Secretary