



Announcement Summary

**Entity name**  
ENLITIC INC.

**Date of this announcement**  
Wednesday December 24, 2025

**The +securities the subject of this notification are:**  
Other  
**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Secured Convertible Notes	2,591,475	24/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

ENLITIC INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

672254027

**1.3 ASX issuer code**

ENL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/12/2025



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

Other

**Please specify**

Issue of convertible notes

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Secured Convertible Notes

## +Security type

+Convertible debt securities

## ISIN code

## Date the +securities the subject of this notification were issued

24/12/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/markets/trade-our-cash-market/historical-announcements>

## +Convertible debt securities Details

## Type of +security

Convertible note or bond

## +Security currency

AUD - Australian Dollar

## Face value

AUD 1.00000000

## Interest rate type

Fixed rate

## Frequency of coupon/interest payments per year

Monthly

## First interest payment date

31/1/2026

## Interest rate per annum

14.00 %

## Is the interest rate per annum estimated at this time?

No

## s128F of the Income Tax Assessment Act status applicable to the +security

s128F exempt

## Is the +security perpetual (i.e. no maturity)?

No

## Maturity date

30/9/2026

## Select other feature(s) applicable to the +security

Secured

Convertible

Redeemable

Step-Up

## Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No



**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to ASX announcements lodged on 24 December 2025.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Not applicable

Issue details

**Number of +securities**

2,591,475

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 1.00000000

**Purpose of the issue**

Other

**Additional Details**

Funding Enlitic's AI-enabled healthcare solutions and to provide working capital needs.

Part 4 - +Securities on issue

---

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENL : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	833,174,615

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENLAI : OPTION EXPIRING VARIOUS DATES RESTRICTED	9,750,816
ENLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	198,132,781
ENLAL : WARRANT EXPIRING 04-OCT-2028 EX USD 1.16	86,216
ENLAH : WARRANT EXPIRING 13-JUL-2030 RESTRICTED	55,000
ENLAG : WARRANT EXPIRING 04-OCT-2028 RESTRICTED	21,551
New class - code to be confirmed : Secured Convertible Notes	2,591,475



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

2,591,475

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No