



Announcement Summary

Entity name

COGSTATE LTD

Announcement Type

New announcement

Date of this announcement

Wednesday December 24, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CGSAAI	PERFORMANCE RIGHTS	14,677	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	23/10/2025
CGSAAI	PERFORMANCE RIGHTS	3,255	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	24/10/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

COGSTATE LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

80090975723

1.3 ASX issuer code

CGS

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/12/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description CGSAAI : PERFORMANCE RIGHTS	
Unquoted +equity securities that have ceased	
Number of securities that have ceased 14,677	
Reason for cessation Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
Date of cessation 23/10/2025	Is the entity paying any consideration for the cessation? No
Any other information the entity wishes to notify to ASX about the cessation? <div></div>	

ASX +Security Code and Description CGSAAI : PERFORMANCE RIGHTS	
Unquoted +equity securities that have ceased	
Number of securities that have ceased 3,255	
Reason for cessation Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
Date of cessation 24/10/2025	Is the entity paying any consideration for the cessation? No
Any other information the entity wishes to notify to ASX about the cessation? <div></div>	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGS : ORDINARY FULLY PAID	171,624,467

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGSAA : OPTION EXPIRING 16-NOV-2028 EX \$1.45	137,399
CGSAAD : OPTION EXPIRING 28-AUG-2026 EX \$0.993	50,000
CGSAAE : OPTION EXPIRING 31-AUG-2026 EX \$2.51	1,173,334
CGSAAI : PERFORMANCE RIGHTS	7,511,514
CGSAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.78	50,000
CGSAAB : OPTION EXPIRING 28-AUG-2026 EX \$1.00	700,000
CGSAAF : OPTION EXPIRING 31-AUG-2026 EX \$1.00	133,334
CGSAAG : OPTION EXPIRING 27-OCT-2026 EX \$2.379	500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.