Announcement Summary

Entity name

RESOLUTION MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday December 23, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

These securities were announced under an Appendix 3B issued on 29 October 2025 and will form a new class of quoted securities under ASX code RMLOD - options with $0.10 exercise price and 30 November 2029 expiry.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options with exercise price of $0.10 and expiry of 30 November 2029.	2,000,000	23/12/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

RESOLUTION MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ABN	99617789732

1.3 ASX issuer code

RML

1.4 The announcement is
New announcement
1.5 Date of this announcement

23/12/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other
Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
Yes
2.3c.1 Date of +disclosure document or +PDS?

23/12/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These securities were announced under an Appendix 3B issued on 29 October 2025 and will form a new class of quoted securities under ASX code RMLOD - options with $0.10 exercise price and 30 November 2029 expiry.

Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options with exercise price of $0.10 and expiry of 30 November 2029.

+Security type

Options

ISIN code

Issue date

23/12/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.10000000	30/11/2029

Details of the type of +security that will be issued if an option is exercised

RML : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One fully paid ordinary share (ASX:RML).

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02996857

Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching to placement shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RML : ORDINARY FULLY PAID	1,872,802,933
RMLOC : OPTION EXPIRING 31-JUL-2028	573,554,434
New class - code to be confirmed : Options with exercise price of $0.10 and expiry of 30 November 2029.	2,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMLAH : PERFORMANCE RIGHTS	213,790,813
RMLAM : OPTION EXPIRING 30-JUN-2026 EX $0.064	9,940,245
RMLAP : OPTION EXPIRING 02-SEP-2026 EX $0.15	500,000
RMLAQ : OPTION EXPIRING 02-SEP-2026 EX $0.20	500,000
RMLAR : OPTION EXPIRING 02-SEP-2026 EX $0.25	500,000
RMLAS : OPTION EXPIRING 02-SEP-2026 EX $0.30	500,000
RMLAB : OPTION EXPIRING 02-SEP-2028 EX $0.0912	10,000,000
RMLAC : OPTION EXPIRING 02-SEP-2030 EX $0.10	1,000,000
RMLAN : OPTION EXPIRING 02-SEP-2030 EX $0.15	1,000,000
RMLAO : OPTION EXPIRING 02-SEP-2030 EX $0.20	1,000,000
RMLAA : OPTION EXPIRING 26-MAR-2029 EX $0.032	45,000,000

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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