



## Announcement Summary

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**Entity name**

CANN GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 24, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| CANO               | OPTION EXPIRING 15-JUN-2026 | 830,217,391                        | 24/12/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CANN GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

603949739

**1.3 ASX issuer code**

CAN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/12/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 27-Oct-2025 11:27          | New - Proposed issue of securities - CAN | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Piggyback options to be issued following and subject to the exercise of attaching options



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

CANO : OPTION EXPIRING 15-JUN-2026

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**Issue date**

24/12/2025

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000                         |                          | %  |
| 1,001 - 5,000                     |                          | %  |
| 5,001 - 10,000                    |                          | %  |
| 10,001 - 100,000                  |                          | %  |
| 100,001 and over                  |                          | %  |



Issue details

**Number of +securities to be quoted**

265,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Participation under the SPP Options Offer and Shortfall Options Offer

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.010000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Appendix 3B associated with this issuance referenced 2025 SPP Attaching Options as a separate security code to the 2025 SPP Placement Options - Given that all Attaching Options under the prospectus are on the same terms and conditions, they shall be issued with a common security code under this Appendix 2A.

**Number of +securities to be quoted**

565,217,391

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Participation under the Placement Offer

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.011500

**Any other information the entity wishes to provide about the +securities to be quoted**

The Appendix 3B associated with this issuance referenced 2025 SPP Attaching Options as a separate security code to the 2025 SPP Placement Options - Given that all Attaching Options under the prospectus are on the same terms and conditions, they shall be issued with a common security code under this Appendix 2A.





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| CAN : ORDINARY FULLY PAID          | 1,555,512,220                        |
| CANO : OPTION EXPIRING 15-JUN-2026 | 830,217,391                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description              | Total number of +securities on issue |
|---|--------------------------------------|
| CANAL : CONVERTIBLE NOTES                       | 145,810                              |
| CANAN : OPTION EXPIRING 02-DEC-2026 EX \$0.08   | 18,799,046                           |
| CANAP : OPTION EXPIRING 31-OCT-2029 EX \$0.08   | 1,200,000                            |
| CANAQ : OPTION EXPIRING 30-JUN-2029 EX \$0.06   | 4,875,001                            |
| CANAZ : OPTION EXPIRING 04-JUN-2027 EX \$0.03   | 49,376,573                           |
| CANAR : OPTION EXPIRING 30-JUN-2029 EX \$0.08   | 4,875,001                            |
| CANAS : OPTION EXPIRING 30-JUN-2029 EX \$0.10   | 4,874,998                            |
| CANAC : PERFORMANCE RIGHTS                      | 554,466                              |
| CANAO : OPTION EXPIRING 11-NOV-2026 EX \$0.225  | 13,471,734                           |
| CANAV : OPTION EXPIRING 02-JUN-2027 EX \$0.0573 | 1,746,147                            |
| CANAW : OPTION EXPIRING 02-JUN-2027 EX \$0.0508 | 7,924,832                            |
| CANAI : OPTION EXPIRING 04-APR-2028 EX \$0.22   | 800,000                              |
| CANAA : OPTION EXPIRING 30-JUN-2030 EX \$0.014  | 3,000,000                            |



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|--|-----------|
| CANAB : OPTION EXPIRING 30-JUN-2030 EX \$0.023 | 3,000,000 |
| CANAD : OPTION EXPIRING 30-JUN-2030 EX \$0.035 | 3,000,000 |
| CANAE : OPTION EXPIRING 31-OCT-2030 EX \$0.023 | 1,200,000 |