

# **Announcement Summary**

# **Entity name**

**ELEMENTOS LIMITED** 

## **Announcement Type**

New announcement

## Date of this announcement

Tuesday December 23, 2025

# The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

## Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ELT	ORDINARY FULLY PAID	2,785,272	23/12/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of entity

**ELEMENTOS LIMITED** 

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ACN

138468756

## 1.3 ASX issuer code

**ELT** 

## 1.4 The announcement is

New announcement

## 1.5 Date of this announcement

23/12/2025



# Part 2 - Type of Issue

## 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

## Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Nov-2025 09:51	New - Proposed issue of securities - ELT	A standard +pro rata issue (non-renounceable)

# 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

# 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Part of the Placement is a conditional to Metals X for the lessor of:

- (1) 9,701,261; and
- (2) such number of New Shares as to result in Metals X having the Voting Power in the Company of 19.99%, subject to the Company obtaining Shareholder approval for the purpose of ASX Listing Rule 10.11



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Co	omponent Deta	ail
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## ASX +security code and description

**ELT: ORDINARY FULLY PAID** 

#### Issue date

23/12/2025

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

#### Issue details

## Number of +securities to be quoted

2,785,272

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 0.28000000

Any other information the entity wishes to provide about the +securities to be quoted





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

**ELT: ORDINARY FULLY PAID** 

332,963,370

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

ELTAD: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

23,161,921

**ELTAA: PERFORMANCE RIGHTS** 

4,980,000