



Announcement Summary

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**Entity name**

MAYFIELD GROUP HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 23, 2025

**The +securities to be quoted are:**

Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
MYG	ORDINARY FULLY PAID	631,907	23/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MAYFIELD GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

57010597672

**1.3 ASX issuer code**

MYG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/12/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities that have been paid up into an existing fully paid class**

**FROM (Existing Class)**

**ASX +security code and description**

MYGAS : PARTLY PAID ORDINARY SHARES

**TO (Existing Class)**

**ASX +security code and description**

MYG : ORDINARY FULLY PAID

**Please state the number of unquoted partly paid +securities that have been fully paid up and that are now to become quoted on ASX**      **And the date the +securities were fully paid up**

631,907

23/12/2025

**Is this all of the partly paid +securities on issue of that type (ie have all of those partly paid securities now been fully paid up)?**

No

**Issue date**

23/12/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

631,907

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.45000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MYG : ORDINARY FULLY PAID	114,126,470

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MYGAR : OPTION EXPIRING 04-SEP-2029 EX \$0.8693	240,000
MYGAA : OPTION EXPIRING 06-MAR-2028 EX \$0.325	175,000
MYGAS : PARTLY PAID ORDINARY SHARES	1,565,895
MYGAT : OPTION EXPIRING 28-NOV-2030 EX \$1.90	415,750
MYGAQ : OPTION EXPIRING 22-MAR-2027 EX \$0.3506	30,000