



## Announcement Summary

**Entity name**

NUTRITIONAL GROWTH SOLUTIONS LTD

**Date of this announcement**

Tuesday December 23, 2025

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EX \$0.025 EXPIRING 23-DEC-2028	25,000,000	29/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NUTRITIONAL GROWTH SOLUTIONS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

642861774

**1.3 ASX issuer code**

NGS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/12/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Nov-2025 09:56	New - Proposed issue of securities - NGS	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

23/12/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

25,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

25 mil options issued to Taurus Capital Group Pty Ltd as the sole lead manager to the Placement in consideration for services provided, following shareholders approval at the EGM held on 23 Dec 2025.

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## Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	OPTION EX \$0.025 EXPIRING 23-DEC-2028

+Security type	ISIN code
Options	

**Date the +securities the subject of this notification were issued**

29/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to the Notice of Meeting announced to the ASX on 18 November 2025.

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02500000	23/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

NGS : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

25,000,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NGSOA : OPTION EXPIRING 31-AUG-2026	8,000,004
NGS : ORDINARY FULLY PAID	214,167,759

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NGSAN : EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES	635,417
NGSAZ : OPTION EXPIRING 01-JUL-2028 EX \$0.04	4,000,000
NGSAY : OPTION EXPIRING 11-AUG-2028 EX \$0.04	52,000,000
NGSAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.10	557,145
NGSAV : OPTION EXPIRING 19-JUL-2027 EX \$0.04	750,000
New class - code to be confirmed : OPTION EX \$0.025 EXPIRING 23-DEC-2028	25,000,000