

## Update in Relation to Legal Proceedings and Confirmation of Progress at Colosseum

Dateline Resources Limited (**Dateline** or **the Company**) refers to its previous ASX releases dated 9 and 12 December 2025 in relation to the claim by US 1 Critical Minerals Limited (ASX: USC), a company previously known as Gladiator Resources Limited (**USC/Gladiator**) against Dateline and Dateline's CEO, Mr Stephen Baghdadi, attempting to procure the transfer of certain Rare Earth Elements (**REE**) tenements in the USA.

The Company can report that a further preliminary hearing was held this morning in the Federal Court of Australia before Justice Beach.

Consistent with the previous preliminary hearing on 11 December 2025, no findings were made by the Court, but rather an expedited timetable was agreed for a final hearing on 20 April 2026. Until then, Dateline has voluntarily agreed to maintain the status quo in relation to the tenements that are subject to USC/Gladiator's claims.

Importantly, the tenements that are subject to USC/Gladiator's claims, are not in the vicinity of, nor in any way connected to the Company's Colosseum Project, which continues to progress well, with recent impressive drilling results (ASX Announcement 15 December 2025) and excellent progress with the Bankable Feasibility Study.

Whilst the USC/Gladiator proceedings have no impact on progress at Colosseum, the Board of Dateline reconfirms that the Company will continue to vigorously defend the legal proceedings against the Company and its CEO by USC/Gladiator.

This ASX announcement has been authorized for release by the Board of Dateline Resources Limited.

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### Capital Structure

ASX Code	DTR
OTCQB Code	DTREF
FSE Code	YE1
Shares on Issue	3.49B
Top 20 Shareholders	77.9%

### Board of Directors

**Mark Johnson AO**  
Non-Executive Chairman

**Stephen Baghdadi**  
Managing Director

**Greg Hall**  
Non-Executive Director

**Tony Ferguson**  
Non-Executive Director

### Colosseum Gold-REE Project\*

(100% DTR, California, USA)  
27.1Mt @ 1.26g/t Au for 1.1Moz Au  
Over 67% in Measured & Indicated  
Mineralisation open at depth  
Mining studies underway  
Rare earths potential with geology similar to nearby Mountain Pass mine  
\* ASX announcements 23 October 2024 and 23 May 2025



\* The Company confirms that it is not aware of any new information or data that materially affects the information included in the announcements dated 23 October 2024 (with regard to the MRE) and 23 May 2025 (with regard to Project Economics). Similarly, the Company confirms that all material assumptions and technical parameters underpinning the estimates referred to in those previous announcements continue to apply and have not materially changed.

## About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-REE Project in California.





The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California. On 6 June 2024, the Company announced to the ASX that the Colosseum Gold mine has a JORC-2012 compliant Mineral Resource estimate of 27.1Mt @ 1.26g/t Au for 1.1Moz. Of the total Mineral Resource, 455koz @ 1.47/t Au (41%) are classified as Measured, 281koz @1.21g/t Au (26%) as Indicated and 364koz @ 1.10g/t Au (33%) as Inferred.

On 23 May 2025, Dateline announced that updated economics for the Colosseum Gold Project generated an NPV<sub>6.5</sub> of US\$550 million and an IRR of 61% using a gold price of US\$2,900/oz.

The Colosseum is located less than 10km north of the Mountain Pass Rare Earth mine. Planning has commenced on drill testing the REE potential at Colosseum.

Dateline has also acquired the high-grade Argos Strontium Project, also located in San Bernardino County, California. Argos is reportedly the largest strontium deposit in the U.S. with previous celestite production grading 95%+ SrSO<sub>4</sub>.

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## Forward-Looking Statements

This announcement may contain “forward-looking statements” concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words “will”, “may”, “should”, “continue”, “believes”, “expects”, “intends”, “anticipates” or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources’ ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.

## Company Confirmations

The Company confirms it is not aware of any new information or data that materially affects the information included in the announcements dated 23 October 2024 with regard to the Colosseum MRE and 23 May 2025 with regard to Colosseum Project Economics. Similarly, the Company confirms that all material assumptions and technical parameters underpinning the estimates and the forecast financial

information referred to in those previous announcements continue to apply and have not materially changed.