

Mount Hope Mining Limited
ACN 677 683 055

Notice of General Meeting

Notice is given that a general meeting of the Company (**Meeting**) will be held at:

Time	2:00pm (AWST)
Date	Thursday, 29 January 2026
Place	Spaces 136 Stirling Highway Nedlands WA 6009

Important: This Notice is an important document that should be read in its entirety. If you are in any doubt or have any questions about this document, you should promptly consult your stockbroker, accountant or other professional adviser.

Notice of General Meeting

Notice is given that the general meeting of Mount Hope Mining Limited (ACN 677 683 055) (**Company**) will be held at 2:00pm (AWST) on Thursday, 29 January 2026 at Spaces located at 136 Stirling Highway, Nedlands WA 6009.

Agenda

The agenda for the Meeting will be to consider the Resolutions set out below.

1 Resolution 1 – Ratification of prior issue of Placement Shares

To consider and, if thought fit, to pass, with or without amendment, the following resolution, as an **ordinary resolution**:

"That, pursuant to and in accordance with Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 6,150,000 Placement Shares at \$0.20 per Share to raise approximately \$1,230,000 (before costs) as described in the Explanatory Statement."

Voting Exclusion: The Company will disregard any votes cast in favour of this Resolution by or on behalf of any person who participated in the issue of the Placement Shares or a counterparty to the agreement being approved, or any of their respective associates.

2 Resolutions 2(a) and (b) – Approval to issue Broker Options

To consider and, if thought fit, to pass, with or without amendment, the following resolutions, each as separate **ordinary resolutions**:

"That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of up to 500,000 Broker Options as follows:

- (a) 250,000 Broker Options to Prenzler Group Pty Ltd (or its nominees); and*
 - (b) 250,000 Broker Options to Whistler Wealth Management Pty Ltd (or its nominees),*
- as described in the Explanatory Statement."*

Voting Exclusion: The Company will disregard any votes cast in favour of: (a) Resolution 2(a) by or on behalf of Prenzler Group Pty Ltd (and its nominees); and (b) Resolution 2(b) by or on behalf of Whistler Wealth Management Pty Ltd (and its nominees), on behalf of any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a Shareholder), or any of their respective associates.

Voting exclusions and exceptions

Where a voting exclusion and/or voting prohibition applies to a Resolution, it is set out below the relevant Resolution. The voting exclusions and/or voting prohibitions (as applicable) for the following Resolutions are subject to the exceptions stated in the table below (as applicable).

Resolution	Exceptions
1, 2(a) and 2(b)	<p>The voting exclusion does not apply to a vote cast in favour of the Resolution by:</p> <ul style="list-style-type: none"> (a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or (c) a Shareholder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met: <ul style="list-style-type: none"> (i) the beneficiary provides written confirmation to the Shareholder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and (ii) the Shareholder votes on the Resolution in accordance with directions given by the beneficiary to the Shareholder to vote in that way.

Voting entitlements

The Company has determined that, in accordance with section 7.11.37 of the *Corporations Regulations 2001* (Cth), for the purposes of the Meeting, Shares will be taken to be held by the persons who are the registered holders at 4:00pm (AWST) on Tuesday, 27 January 2026. Accordingly, share transfers registered after that time will be disregarded in determining entitlements to attend and vote at the Meeting.

Voting instructions

- (a) Votes at the Meeting may be given personally or by proxy, attorney or representative.
- (b) A proxy need not be a Shareholder of the Company.
- (c) The Proxy Form sent with this Notice should be used for the Meeting.
- (d) Each Shareholder who is entitled to cast 2 or more votes at the Meeting may appoint up to 2 persons to act as proxies and may specify the proportion or number of votes that each proxy is entitled to exercise. If a Shareholder does not specify the proportion or number of that Shareholder's votes that each proxy may exercise, then each proxy will be entitled to exercise half of that Shareholder's votes. The Company will supply an additional Proxy Form on request. No Shareholder may appoint more than 2 proxies.
- (e) In the case of a Shareholder who is an individual, a Proxy Form must be executed under the hand of the individual or their attorney duly authorised in writing and, in the case of a member that is a corporation, a Proxy Form must be executed by the corporation under common seal, pursuant to section 127 of the Corporations Act or under the hand of its duly authorised officer or attorney.

- (f) Any Shareholder may by power of attorney appoint an attorney to act on his or her behalf and such power of attorney or a certified copy of it must be received by the Company in accordance with this Notice.
- (g) Any corporation that is a Shareholder may appoint a representative to attend and vote for that corporation at the Meeting. Appointments of corporate representatives must be received by the Company in accordance with this Notice or handed in at the Meeting when registering as a corporate representative.
- (h) Any directed proxies that are not voted on a poll at the Meeting by a Shareholder's appointed proxy will automatically default to the Chair, who is required to vote proxies as directed on a poll.
- (i) Proxy Forms (including any instruments under which they have been executed) and powers of attorney granted by Shareholders must be lodged with the Company's share registry, Automic:
 - (i) by post to Automic, GPO Box 5193, Sydney, NSW 2001;
 - (ii) online by scanning the QR code in the Proxy Form or visiting <https://investor.automic.com.au/#/loginsah>;
 - (iii) by email to meetings@automicgroup.com.au;
 - (iv) in person at Automic, Level 5, 126 Phillip Street, Sydney NSW 2000; or
 - (v) by facsimile to +61 2 8583 3040,so that they are received no later than 48 hours before the commencement of the Meeting.
- (j) The Chair intends to exercise all available proxies in favour of all Resolutions, unless the Shareholder has expressly indicated a different voting intention.

Document components

This document includes this Notice and the accompanying Explanatory Statement and Proxy Form.

Authorisation

By order of the Board.



Paul Kiley
Company Secretary

22 December 2025

Explanatory Statement

1 General

1.1 Purpose

This Explanatory Statement sets out the information which the Directors believe is material to Shareholders in deciding whether or not to pass the Resolutions. A Proxy Form is located at the end of the Explanatory Statement.

1.2 Access to Notice

In accordance with section 110D of the Corporations Act, this Notice and Explanatory Statement are being made available to Shareholders by electronic means and the Company will not be dispatching physical copies of this Notice, other than to any Shareholder who has elected to receive notices of meeting in hard copy only pursuant to section 110E, or who otherwise requests a hard copy of this Notice at least 48 hours before the Meeting.

The Notice can be viewed online and downloaded via:

- the Company's website at www.mounthopemining.com.au;
- the Company's ASX platform at www.asx.com.au/markets/company/mhm; or
- if the Shareholder has nominated an email address and has elected to receive electronic communications from the Company, the link sent by the Company to the Shareholder's nominated email address.

2 Background

2.1 Placement

As announced on 29 October 2025, the Company received binding commitments to raise \$1,230,000 (before costs) through a placement to professional and sophisticated investors of 6,150,000 Shares (**Placement Shares**) at an issue price of \$0.20 per Placement Share (**Placement**).

The Placement Shares were issued under the Company's existing placement capacity pursuant to Listing Rule 7.1 on 6 November 2025.

The Company intends to use the funds raised from the Placement towards high-impact follow-up drilling at the Mt Solitary gold prospect, geophysical surveys to refine additional exploration targets across the Mt Hope East, Fenceline and Mt Solar prospects, and strategic land acquisitions to further consolidate the Company's position within the southern Cobar Basin, as well as to provide additional working capital. In particular, the Company anticipates deploying funds raised at the Mount Hope Project to accelerate exploration and resource-growth initiatives aimed at building long-term shareholder value.

Prenzler Group and Whistler Wealth (together, the **Joint Lead Managers**) were appointed as joint lead managers to the Placement pursuant to a joint lead manager mandate (**Lead Manager Mandate**). Please refer to section 2.2 for a summary of the key terms of the Lead Manager Mandate.

2.2 Lead Manager Mandate

Pursuant to the Lead Manager Mandate, the Company agreed, subject to the successful completion of the Placement, to:

- subject to shareholder approval pursuant to Resolutions 2(a) and 2(b), issue the Joint Lead Managers (or their nominees) an aggregate of 500,000 unquoted options (**Broker Options**), to be issued in equal proportions between the Joint Lead Managers. The Broker Options are exercisable at \$0.30 each on or before the date that is three (3) years from the date of issue to be issued at a nominal issue price of \$0.0001 per Broker Option, as partial consideration for the lead management services provided by the Joint Lead Managers to the Company in connection with the Placement; and
- pay the Joint Lead Managers (or their respective nominees) a capital raising fee of 6% (plus GST) of the direct funds under the Placement (being 6% (plus GST) of \$1,230,000).

The Lead Manager Mandate otherwise contains customary terms for an agreement of this nature (including in relation to termination events, representations, warranties, confidentiality and indemnities).

3 Resolution 1 – Ratification of prior issue of Placement Shares

3.1 General

As set out in section 2.1 above, the Company recently completed the Placement to raise \$1,230,000 (before costs) through the issue of Placement Shares at \$0.20 each to sophisticated and professional investors (**Placement Participants**).

On 6 November 2025, the Company issued 6,150,000 Placement Shares to Placement Participants using the Company's placement capacity under Listing Rule 7.1.

Resolution 1 seeks the approval of Shareholders pursuant to Listing Rule 7.4 to ratify the issue of the Placement Shares.

Resolution 1 is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolution 1.

3.2 Listing Rules 7.1 and 7.4

Listing Rule 7.1 provides that a company must not, subject to specified exceptions, issue or agree to issue more Equity Securities during any 12 month period than that amount which represents 15% of the number of fully paid ordinary securities on issue at the commencement of that 12 month period.

Listing Rule 7.4 sets out an exception to Listing Rule 7.1. It provides that where a company in general meeting ratifies the previous issue of securities made pursuant to Listing Rule 7.1 (and provided that the previous issue did not breach Listing Rule 7.1), those securities will be deemed to have been made with shareholder approval for the purpose of Listing Rule 7.1.

The Company wishes to retain as much flexibility as possible to issue additional Equity Securities into the future without having to obtain shareholder approval for such issues under Listing Rule 7.1. To this end, Resolution 1 seeks shareholder approval for the issue of the Placement Shares under and for the purposes of Listing Rule 7.4.

If Resolution 1, is passed, the Placement Shares will be excluded in calculating the Company's 15% limit under Listing Rule 7.1, effectively increasing the number of Equity Securities it can issue without shareholder approval over the 12 month period following the date of issue of the Placement Shares (being 6,150,000).

If Resolution 1 is not passed, the Placement Shares will be included in calculating the Company's 15% limit under Listing Rule 7.1, effectively decreasing the number of Securities it can issue without Shareholder approval over the 12 month period following the date of issue of the Shares (being 6,150,000).

3.3 Specific information required by Listing Rule 7.5

Pursuant to and in accordance with Listing Rule 7.5, the following information is provided in relation to the ratification of the issue of the Placement Shares:

- (a) a total of 6,150,000 Placement Shares were issued on 6 November 2025 within the 15% annual limit permitted under Listing Rule 7.1, without the need for Shareholder approval; and
- (b) the Placement Shares were issued at \$0.20 per Share;
- (c) the Placement Shares issued were fully paid ordinary shares in the capital of the Company and rank equally in all respects with the Company's existing Shares on issue;
- (d) the Placement Shares were issued to the Placement Participants, being investors selected by the Company in consultation with the Joint Lead Managers. None of the Placement Participants are "material investors" as per ASX Guidance Note 21, paragraph 7.2;
- (e) the proceeds from the issue of the Placement Shares will be used for exploration activities at the Mount Hope Project, including drilling, geophysical surveys and strategic land consolidation, together with Placement costs and general working capital;
- (f) the material terms on which the Placement Shares were issued are set out in section 2.1; and
- (g) a voting exclusion statement is included in the Notice.

4 Resolutions 2(a) and (b) – Approval to issue Broker Options

4.1 General

As set out in section 2.1, the Company recently completed the Placement which was joint lead managed by the Joint Lead Managers. The Company agreed to issue an aggregate of 500,000 Broker Options to the Joint Lead Managers (or their nominees) in equal proportions pursuant to the Lead Manager Mandate as partial payment for the provision of lead management services with respect to the Placement. A summary of the terms of the Lead Manager Mandate are set out in section 2.2.

Resolutions 2(a) and (b) seek the approval of Shareholders pursuant to Listing Rule 7.1 to issue up to 500,000 Broker Options to the Joint Lead Managers (or their nominees).

Resolutions 2(a) and (b) is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolutions 2(a) and (b).

4.2 Listing Rule 7.1

A summary of Listing Rule 7.1 is contained in section 3.2 above.

The Company wishes to retain as much flexibility as possible to issue additional Equity Securities into the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, Resolutions 2(a) and (b) seek Shareholder approval for the proposed issue of Broker Options to the Joint Lead Managers (or their nominees) under and for the purposes of Listing Rule 7.1.

If Resolutions 2(a) and (b) are passed, this will allow the Company to issue the 500,000 Broker Options to the Joint Lead Managers (or their nominees) during the period of 3 months after the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules), without using the Company's 15% annual placement capacity under Listing Rule 7.1.

If Resolutions 2(a) and (b) are not passed, the Company will not be able to proceed to issue the 500,000 Broker Options to the Joint Lead Managers (or their nominees) and the Company may have to pay the Joint Lead Managers a cash equivalent based on the value determined using the Black Scholes methodology as at the date of the Meeting.

4.3 Specific information required by Listing Rule 7.3

Pursuant to and in accordance with Listing Rule 7.3, the following information is provided in relation to the proposed issue of the Broker Options:

- (a) a maximum of 500,000 unquoted options are intended to be issued as Broker Options as follows:
 - (i) 250,000 Broker Options to Prenzler Group (or its nominees); and
 - (ii) 250,000 Broker Options to Whistler Wealth (or its nominees);
- (b) the Broker Options will be issued no later than 3 months after the date of the Meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules);
- (c) the Broker Options will be issued for nominal cash consideration of \$0.0001 per Broker Option, as partial consideration for joint lead management services provided by the Joint Lead Managers to the Company in relation to the Placement. In addition to the Broker Options, the Company agreed to pay the Joint Lead Managers a capital raising fee of 6% (plus GST) of the direct funds raised by the Lead Manager under the Placement, being \$73,800;
- (d) the Broker Options are exercisable at \$0.30 each on or before the date that is three (3) years from the date of issue and will be otherwise issued on the terms and conditions set out in Schedule 1;
- (e) the Broker Options will be issued to the Joint Lead Managers (or their nominees), none of whom is a related party of the Company;
- (f) nominal funds will be raised from the issue of the Broker Options as the Broker Options are being issued as partial consideration for lead management services provided by the Joint Lead Managers to the Company with respect to the Placement;
- (g) the Broker Options will be issued pursuant to the terms of the Lead Manager Mandate, the material terms of which are set out in section 2.2; and
- (h) a voting exclusion statement is included in the Notice.

Definitions

In the Notice, words importing the singular include the plural and vice versa.

\$ or A\$ means Australian Dollars.

ASIC means the Australian Securities and Investments Commission.

ASX means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

AWST means Western Standard Time being the time in Perth, Western Australia.

Board means the board of Directors.

Broker Options means 500,000 unquoted Options to be issued to the Joint Lead Managers (or their nominees) on the terms and conditions set out in Schedule 1, subject to Shareholder approval pursuant to Resolutions 2(a) and (b), as part remuneration for joint lead managing the Placement.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Chair means the person appointed to chair the Meeting of the Company convened by the Notice.

Company means Mount Hope Mining Limited (ACN 677 683 055).

Corporations Act means the *Corporations Act 2001* (Cth).

Director means a director of the Company.

Equity Security has the same meaning as in the Listing Rules.

Explanatory Statement means the explanatory statement which forms part of the Notice.

Joint Lead Managers means Prenzler Group and Whistler Wealth.

Key Management Personnel has the meaning given in the accounting standards issued by the Australian Accounting Standards Board. It includes those persons having authority and responsibility for planning, directing and controlling the activities of the Company or, if the Company is part of a consolidated entity, the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

Lead Manager Mandate means the joint lead manager mandate dated 26 October 2025, between the Company and the Joint Lead Managers, as summarised in section 2.2.

Listing Rules means the listing rules of ASX.

Meeting has the meaning given in the introductory paragraph of the Notice.

Notice means this notice of annual general meeting.

Option means an option to acquire a Share.

Participation has the meaning given in section 3.1.

Placement means the capital raising announced by the Company on 29 October 2025 and referred to in section 2.1, to raise approximately \$1,230,000 (before costs) through the issue of 6,150,000 Shares at an issue price of \$0.20 per Share to sophisticated and professional investors.

Placement Participants means the sophisticated and professional investors who participated in the Placement.

Prenzler Group means and Prenzler Group Pty Ltd (ACN 621 100 730) (Corporate Authorised Representative No. 001257636 of Australian Financial Services Licence 456663).

Prospectus means the prospectus issued by the Company under section 713 of the Corporations Act in connection with the Entitlement Offer, dated 30 May 2025.

Proxy Form means the proxy form attached to or accompanying the Notice.

Resolution means a resolution referred to in the Notice.

Schedule means a schedule to the Notice.

Securities means any Equity Securities of the Company (including Shares, Options and/or Performance Rights).

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means the holder of a Share.

Whistler Wealth means Whistler Wealth Management Pty Ltd (ACN 637 129 803) (Australian Financial Services Licence 521687).

Schedule 1 – Terms of the Broker Options

- (a) (**Entitlement**): Each Broker Option entitles the holder to subscribe for one Share upon exercise of the Broker Option.
- (a) (**Issue Price**): Each Broker Option has an issue price of \$0.0001.
- (b) (**Exercise Price**): Subject to section (i), the amount payable upon exercise of each Broker Option will be \$0.30 (**Exercise Price**).
- (c) (**Expiry Date**): Each Broker Option will expire at 5:00pm (AWST) on or before the date that is three (3) years from the date of issue (**Expiry Date**). A Broker Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.
- (d) (**Exercise Period**): The Broker Options are exercisable at any time on or prior to the Expiry Date (**Exercise Period**).
- (e) (**Notice of Exercise**): The Broker Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (**Notice of Exercise**) and payment of the Exercise Price for each Broker Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
- (f) (**Exercise Date**): A Notice of Exercise is only effective on and from the later of the date of receipt of the Notice of Exercise and the date of receipt of the payment of the Exercise Price for each Broker Option being exercised in cleared funds (**Exercise Date**).
- (g) (**Timing of issue of Shares on exercise**): Within 10 Business Days after the Exercise Date, the Company will:
 - (i) issue the number of Shares required under these terms and conditions in respect of the number of Broker Options specified in the Notice of Exercise and for which cleared funds have been received by the Company;
 - (ii) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and
 - (iii) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Broker Options.

If a notice delivered under this section for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.
- (h) (**Shares issued on exercise**): Shares issued on exercise of the Broker Options rank equally with the then issued shares of the Company.

- (i) **(Reconstruction of capital):** If at any time the issued capital of the Company is reconstructed, all rights of a Broker Option holder are to be changed in a manner consistent with the Corporations Act and the Listing Rules at the time of the reconstruction.
- (j) **(Participation in new issues):** There are no participation rights or entitlements inherent in the Broker Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Broker Options without exercising their Broker Options.
- (k) **(Change in exercise price):** A Broker Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Broker Option can be exercised.
- (l) **(Transferability):** The Broker Options are transferable subject to any restriction or escrow arrangements imposed by ASX or under applicable Australian securities laws.
- (m) **(Quotation):** The Company will not seek quotation of the Broker Options.



Mount Hope Mining Limited | ABN 81 677 683 055

Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

Your proxy voting instruction must be received by **2:00pm (AWST) on Tuesday, 27 January 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automicgroup.com.au>.

Lodging your Proxy Voting Form:

Online

Use your computer or smartphone to appoint a proxy at <https://investor.automic.com.au/#/loginsah> or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



BY MAIL:

Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:

Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE:

+61 2 8583 3040

All enquiries to Automic:

WEBSITE:

<https://automicgroup.com.au>

PHONE:

1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

