



Announcement Summary

Entity name

IMUGENE LIMITED

Date of this announcement

Monday December 22, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	New Convertible Notes	25	18/12/2025
New class - code to be confirmed	New Warrants	7,812,500	18/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

99009179551

**1.3 ASX issuer code**

IMU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/12/2025



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Dec-2025 09:15	New - Proposed issue of securities - IMU	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

18/12/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

25

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

25 New Convertible Notes with a face value of \$100,000 (with an aggregate face value of \$2.5 million for all of the New Convertible Notes).

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

18/12/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

7,812,500

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The New Warrants will be issued for nil consideration.

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## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

New Convertible Notes

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

18/12/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmninnibpcapjpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03039310-3A684228&v=undefined>

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

25

## ASX +security code

New class - code to be confirmed

## +Security description

New Warrants

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

18/12/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmninnibpcapjpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03039310-3A684228&v=undefined>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

7,812,500

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	315,326,785
IMUOE : OPTION EXPIRING 31-AUG-2026	21,698,915
IMUO : OPTION EXPIRING 30-MAR-2026	56,679,180

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAJ : OPTION EXPIRING 18-SEP-2026 EX \$6.392	113,971
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$8.16	392,154
IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$11.22	5,882,353
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$6.12	44,118
IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$6.392	45,294
IMUAAL : OPTION EXPIRING 03-JAN-2027 EX \$4.828	15,016
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$5.236	17,779
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$10.404	1,094,580
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$6.256	50,001
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$13.60	88,235
IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$13.60	29,412
IMUAAN : RESTRICTED STOCK UNITS	4,930,193
IMUAAO : PERFORMANCE RIGHTS AWARD	1,114,949



IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$2.278	333,335
IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$3.094	352,942
IMUAAR : CONVERTIBLE NOTES	200
IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$0.33	15,479,877
New class - code to be confirmed : New Convertible Notes	25
New class - code to be confirmed : New Warrants	7,812,500